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CADUCEUS PHYSICIANS MEDICAL GROUP,
a Professional Medical Corporation, dba
CADUCEUS MEDICAL GROUP and
CADUCEUS MEDCAL SERVICES, LLC

UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA – SANTA ANA DIVISION

In re

CADUCEUS PHYSICIANS MEDICAL
GROUP, a Professional Medical Corporation,
dba CADUCEUS MEDICAL GROUP,

Debtor.

- ☒ ALL DEBTORS
☐ Caduceus Physicians Medical Group, dba
Caduceus Medical Group, ONLY
☐ Caduceus Medical Services, LLC, ONLY

Case No. 8:24-bk-11945-TA

Chapter 11

(Jointly Administered with 8:24-bk-11946-TA)

DEBTORS' SECOND MOTION TO
EXTEND DEADLINE TO FILE CHAPTER
11 PLAN AND DISCLOSURE
STATEMENT; DECLARATION OF
HOWARD B. GROBSTEIN IN SUPPORT

[NO HEARING REQUIRED UNDER
LBR 9013-1(o)]

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1 TO THE HONORABLE THEODOR C. ALBERT, UNITED STATES BANKRUPTCY COURT
2 JUDGE, THE OFFICE OF THE UNITED STATES TRUSTEE, AND ALL INTERESTED
3 PARTIES:

4 Debtors, Caduceus Physicians Medical Group, a Professional Medical Corporation dba
5 Caduceus Medical Group (“CPMG”) and Caduceus Medical Services, LLC (“CMS”) (collectively,
6 CPMG and CMS are defined as “Debtors”) respectfully submit this Motion to Extend the Deadline
7 to File Chapter 11 Plan and Disclosure Statement for a period of ninety days (90) days (“Motion”)
8 beyond the current deadline of March 1, 2025. In support of the Motion, Debtors respectfully
9 represent as follows:

10 **1. Summary of Argument**

11 Debtors have diligently pursued reorganization and are pleased to report that they are
12 currently deep in negotiations with multiple parties, and are in the process of finalizing term sheets
13 for the purchase of Debtors’ medical operations, subject to overbid. As such, the Debtors’ efforts are
14 being focused on the term sheet(s) negotiations, and the ultimate sale price may significantly impact
15 a proposed Chapter 11 Plan of Reorganization. Debtors have filed a bid procedures motion, which is
16 set for hearing on February 12, 2025, at 10:00 a.m., and will be filing a sale motion and have
17 reserved March 19, 2025, at 10:00 a.m. for the sale motion. Thus, Debtors respectfully request that
18 this Court grant the Motion.

19 **2. Background Facts**

20 **A. CPMG**

21 Incorporated in California and founded in November 1998 by Dr. Gregg DeNicola, CPMG is
22 a multi-specialty medical group with a wrap-around staff model and is among the largest remaining
23 doctor-owned medical practices in the Orange County service area. *See* Declaration of Howard B.
24 Grobstein (“Grobstein Decl.”), ¶7. Currently, CPMG provides medical care at offices in Irvine,
25 Laguna Beach, and Yorba Linda. *Id.* Additionally, CPMG operates various urgent care facilities in
26 Orange County under the trade name PDQ Urgent Care and More. *Id.*

27 CPMG’s current medical staff model-count includes 60 licensed providers, consisting of 42
28 employed primary care and multi-specialty physicians plus 18 contracted providers. *See* Grobstein

Decl., ¶8. Additionally, CPMG employs approximately 125 clinical and non-clinical staff involved in day-to-day operations at its various medical offices. *Id.* Among all office locations, CPMG's medical staff provides 125,000 – 130,000 patient visits annually. *Id.*

B. The Impact of the COVID-19 Pandemic

The COVID pandemic strained CPMG's financial condition as its costs increased while its revenue decreased. *See* Grobstein Decl., ¶9. First, when businesses across the nation closed, CPMG remained open, expanding its hours of operation to meet the critical care needs of the Orange County community. *Id.* The heavy staffing demands associated with CPMG's expanded hours could only be met by increasing wages. In the aggregate, CPMG's labor costs increased by approximately 20%. *Id.*

Concurrently, CPMG's revenue declined for various reasons. *See* Grobstein Decl., ¶10. For example, the number of medical procedures and surgeries performed by CPMG's medical staff decreased significantly. *Id.* Further, a significant number of CPMG's patients transitioned to telehealth visits for less acute care, with such telehealth visits having lower reimbursement rates than in-person visits. *Id.* This combination of increased costs and reduced revenue resulted in losses beginning in calendar year 2021 and continued each year thereafter. *Id.*

C. Additional Financial Difficulties

Two other events occurred in late 2022 that negatively impacted CPMG's financial condition. *See* Grobstein Decl., ¶11. First, a short-term cash crunch arose in early November 2022. *Id.* After spending significant time courting a potential buyer, and with a sale transaction scheduled to close shortly thereafter, the buyer abruptly terminated the transaction. *Id.* Shortly thereafter, in connection with the renewal of CPMG's contract with the insurance company used by the majority of its patients for payment of CPMG's medical services, the payment terms were altered significantly. *Id.*, ¶12. As a result, CPMG's revenue decreased by approximately \$350,000 per month. *Id.*

D. Mitigation Efforts

Throughout 2022, CPMG was actively taking steps to mitigate future losses. *See* Grobstein Decl., ¶13. The two events in November 2022 described above created a financial tsunami for CPMG. *Id.* Thus, in 2023, CPMG's loss mitigation efforts intensified. CPMG laid off employees,

1 which reduced its monthly labor costs by \$140,000. *Id.* Through consistent cost-cutting and
2 simultaneous efforts to grow revenue, CPMG reduced its operating losses from \$240,000 per month
3 at the beginning of 2023 to \$150,000 per month by the end of the year. *Id.*

4 CPMG’s mitigation efforts in 2023 included seeking outside investments and exploring sale
5 or merger opportunities. *See* Grobstein Decl., ¶14. To that end, in July 2023, Caduceus Medical
6 Services, LLC (“CMS”) was formed to act as a management services company and was intended to
7 provide all the non-clinical business support required by CPMG. *Id.* Additionally, a long-term
8 management agreement between CPMG and CMS was signed.¹ *Id.* With this structure in place, the
9 Debtors’ access to investment funding and potential sale transactions increased significantly as the
10 formation of CMS allowed the Debtors access to funding from people and entities not holding a
11 medical license. *Id.*, ¶15.

12 Debtors’ pursuit of funding or a sale transaction has generated significant interest from
13 parties with active medical practices in Orange County. *See* Grobstein Decl., ¶17. Although a
14 transaction has not yet been finalized, Debtors anticipate entering into such an agreement, which will
15 form the cornerstone of Debtors’ anticipated plan. *Id.* To ensure that Debtors are prepared for a sale
16 transaction, the chapter 11 cases were filed. *Id.*

17 **E. Debtors’ Reorganization Efforts**

18 **i. The Petitions and First Day Motions**

19 On August 1, 2024 (“Petition Date”), Debtors filed voluntary petitions under Chapter 11 of
20 Title 11.² *See* Grobstein Decl., Ex. 1, pg. 24. Since the Petition Date, Debtors have worked
21 expeditiously to reorganize its business affairs. *Id.*, ¶¶61-64.

22
23 ¹ Although a management agreement between CPMG and CMS is in place, CPMG did not transfer
24 the relevant assets to CMS. *See* Grobstein Decl. ¶16. Additionally, although it was anticipated that
25 CMS would take over for CPMG as the employer of most of CPMG’s staff members, such a
26 transition never occurred. *Id.* In short, even though a new management structure is available because
27 of CMS, it remains dormant. *Id.* The CMS case was filed as a companion to the CPMG case because
28 joining the two in a single transaction increases the value for Debtors and the anticipated buyer can
obtain the desired sale order. *Id.*

² A true and correct copy of the webPACER Docket Report for Case No. 8:24-bk-11945-TA as of
February 21, 2025, is attached as Exhibit “1” to the Grobstein Decl.

On August 1, 2024, as Dk. No. 2, Debtors filed the Ex Parte Motion for Joint Administration Pursuant to 11 U.S.C. § 105(a), Federal Rule of Bankruptcy Procedure 1015, and Local Bankruptcy Rule 9013-1(Q) (“Joint Administration Motion”). *See* Grobstein Decl., Ex. 1, pg. 19. In the Joint Administration Motion, Debtors sought an order authorizing joint administration to foster efficiency, reduce administrative fees and costs, and preserve the time and resources of Debtors, the Court, and other parties in interest.

On August 5, 2024, as Dk. No. 5, the Court entered an order granting the Joint Administration Motion. *See* Grobstein Decl., Ex. 1, pg. 23.

On August 2, 2024, as Dk. No. 6, Debtors filed the Motion for Order Authorizing Use of Cash Collateral and to Confirm that its Secured Creditor is Adequately Protected (“Cash Collateral Motion”). *See* Grobstein Decl., Ex. 1, pg. 23. In the Cash Collateral Motion, Debtors sought approval to use cash collateral to operate in the ordinary course of business, including making payments contemplated in the Budget.

On August 2, 2024, as Dk. No. 7, Debtors filed the Motion for Order Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Service, Deeming Utilities Adequately Assured of Future Performance, and Establishing Procedures for Resolving Requests for Additional Adequate Assurance of Payment (“Utilities Motion”). *See* Grobstein Decl., Ex. 1, pg. 23. In the Utilities Motion, Debtors sought a court order prohibiting the Utility Providers from altering, refusing, or discontinuing service, deeming the Utility Providers adequately assured of future payment, and establishing additional procedures for resolving a request by any Utility Provider for additional assurance of payment.

On August 2, 2024, as Dk. No. 8, Debtors filed the Motion for Order Approving Cash Management Procedures Pursuant to 11 U.S.C. §§ 105, 345, and 363 (“Cash Management Motion”). *See* Grobstein Decl., Ex. 1, pg. 23. In the Cash Management Motion, Debtors sought authority to use its BMO Account to continue receiving payments without interruption.

On August 2, 2024, as Dk. No. 9, Debtors filed the Motion for Order Authorizing Payment of (1) Prepetition Wages; and (2) Ongoing Employee Compensation and Specialists Compensation and Benefits (“Wage Motion”). *See* Grobstein Decl., Ex. 1, pg. 23. In the Wage Motion, Debtors sought

1 approval to pay its employees for work done prior to the Petition Date.

2 On August 2, 2024, as Dk. No. 22, the Court entered an order setting the Utilities Motion, the
3 Cash Collateral Motion, the Wage Motion, and the Cash Management Motion for a hearing on
4 August 6, 2024. *See* Grobstein Decl., Ex. 1, pg. 26.

5 On August 6, 2024, as Dk. No. 37, the Court entered an order granting the Utilities Motion.
6 *See* Grobstein Decl., Ex. 1, pg. 28.

7 On August 6, 2024, as Dk. No. 38, the Court entered an order granting the Cash Management
8 Motion. *See* Grobstein Decl., Ex. 1, pg. 28.

9 On August 6, 2024, as Dk. No. 39, the Court entered an order granting the Wage Motion. *See*
10 Grobstein Decl., Ex. 1, pg. 28.

11 On August 23, 2024, as Dk. No. 64, the Court entered an interim order regarding the Cash
12 Collateral Motion and ordered that Debtors' immediate use of cash collateral pursuant to the Budget
13 with a 10% variance is authorized on an interim basis. *See* Grobstein Decl., Ex. 1, pg. 30.

14 On August 28, 2024, as Dk. No. 72, BMO Bank National Association ("BMO") filed an
15 opposition to the Cash Collateral Motion. *See* Grobstein Decl., Ex. 1, pg. 32.

16 On September 4, 2024, as Dk. No. 83, Debtors filed a reply to BMO's opposition to the Cash
17 Collateral Motion. *See* Grobstein Decl., Ex. 1, pg. 34.

18 On October 1, 2024, as Dk. No. 110, the Court entered an interim order regarding the Cash
19 Collateral Motion and ordered that Debtors' immediate use of cash collateral pursuant to the Budget
20 with a 10% variance is authorized on an interim basis. *See* Grobstein Decl., Ex. 1, pg. 39. The Court
21 ordered further that a final hearing on the Cash Collateral Motion would be heard on December 4,
22 2024.

23 On December 18, 2024, as Dk. No. 191, the Court entered an interim order regarding the
24 Cash Collateral Motion and order Debtors' immediate use of cash collateral pursuant to the Budget
25 with a 10% variance is authorized on an interim basis. The Court ordered a final hearing on the Cash
26 Collateral Motion would be heard on March 5, 2025. *See* Grobstein Decl., Ex. 1, pg. 52.

27 **ii. Filing of Schedules**

28 On August 13, 2024, as Dk. No. 51, Debtors filed the Ex Parte Motion for an Order

1 Extending Time Within Which Debtors Must File Schedules. *See* Grobstein Decl., Ex. 1, pg. 29.

2 On August 15, 2024, as Dk. No. 52, the Court entered an order granting the Ex Parte Motion
3 for an Order Extending Time Within Which Debtors Must File Schedules. *See* Grobstein Decl., Ex.
4 1, pg. 29.

5 On August 29, 2024, as Dk. No. 74, Debtors filed the Ex Parte Motion for an Order
6 Extending Time Within Which Debtors Must File Schedules. *See* Grobstein Decl., Ex. 1, pg. 32.

7 On August 30, 2024, as Dk. No. 77, the Court entered an order granting the Ex Parte Motion
8 for an Order Extending Time Within Which Debtors Must File Schedules. *See* Grobstein Decl., Ex.
9 1, pg. 33.

10 On September 4, 2024, as Dk. No. 81, Debtors filed their Schedules and Statement of
11 Financial Affairs. *See* Grobstein Decl., Ex. 1, pg. 33.

12 **iii. Appointment of Patient Care Ombudsman**

13 On August 16, 2024, as Dk. No. 53, the United States Trustee and Debtors entered into a
14 stipulation regarding the appointment of a patient care ombudsman (“PCO Stipulation”). *See*
15 Grobstein Decl., Ex. 1, pg. 30.

16 On August 19, 2024, as Dk. No. 55, the Court entered an order ordering that the United
17 States Trustee appoint a patient care ombudsman. *See* Grobstein Decl., Ex. 1, pg. 30.

18 On August 20, 2024, as Dk. No. 58, the United States Trustee appointed a Stanley Otake as
19 the patient care ombudsman (“PCO”). *See* Grobstein Decl., Ex. 1, pg. 30.

20 On August 22, 2024, as Dk. No. 61, Stanley Otake filed the Notice of Acceptance as PCO.
21 *See* Grobstein Decl., Ex. 1, pg. 30.

22 On September 3, 2024, as Dk. No. 80, the PCO filed his Initial Status Report. Ex. 1, pg.
23 30.

24 **iv. Rejection of Unexpired Lease of Nonresidential Real Property**

25 On August 23, 2024, as Dk. No. 65, Debtors filed the Motion to Extend Deadline to Assume
26 or Reject Leases of Nonresidential Real Property. In the motion, Debtors sought a 90-day extension
27 of the deadline to assume or reject an unexpired lease of nonresidential real property under which the
28 debtors are the lessee. *See* Grobstein Decl., Ex. 1, pg. 31.

1 On September 10, 2024, as Dk. No. 90, Debtors filed the Declaration that No Party
2 Requested a Hearing on the Motion to Extend Deadline to Assume or Reject Leases of
3 Nonresidential Property. *See* Grobstein Decl., Ex. 1, pg. 36.

4 On September 17, 2024, as Dk. No. 99, the Court entered an order granting the Motion to
5 Extend Deadline to Assume or Reject Leases of Nonresidential Property. *See* Grobstein Decl., Ex. 1,
6 pg. 37.

7 On October 2, 2024, as Dk. No. 111, Debtors filed the Motion to Reject Unexpired Lease of
8 Nonresidential Real Property (“Rejection Motion”). *See* Grobstein Decl., Ex. 1, pg. 40. In the
9 Rejection Motion, Debtors sought authority to reject the nonresidential real property lease (“Lease”)
10 which was assigned to CPMG on or about June 28, 2022, for the premises commonly known as 7630
11 E. Chapman Ave., #B, Orange, CA 92869 (“Leased Premises”). On October 24, 2024, as Dk. No.
12 137, the Court entered an order granting the Rejection Motion. Debtors determined in their business
13 judgment to reject the Lease because the Lease and Leased Premises were not needed to provide
14 services to patients, operate their business, or for any reorganization efforts.

15 On October 24, 2024, as Dk. No. 137, the Court entered an order granting the Rejection
16 Motion (“Rejection Order”). *See* Grobstein Decl., Ex. 1, pg. 44.

17 **v. Stipulation with ADP TotalSource, Inc. for Adequate**
18 **Protection**

19 On August 27, 2024, as Dk. No. 68, Debtors filed the Stipulation between Debtors and ADP
20 TotalSource, Inc. Providing for Adequate Protection and Modifying Automatic Stay (“AP
21 Stipulation”). *See* Grobstein Decl., Ex. 1, pg. 31.

22 On August 29, 2024, as Dk. No. 73, the Court entered an order approving the AP Stipulation
23 on an interim basis subject to a 21-day notice and opportunity to request a hearing to comply with
24 FRBP 4001. *See* Grobstein Decl., Ex. 1, pg. 32.

25 On September 12, 2024, as Dk. No. 94, Debtors filed the Notice of (1) Stipulation Between
26 Debtors and ADP Totalsource, Inc., Providing for Adequate Protection and Modifying Automatic
27 Stay; (2) Order Approving Stipulation Between Debtors and ADP Totalsource, Inc., Providing for
28 Adequate Protection and Modifying Automatic Stay. *See* Grobstein Decl., Ex. 1, pg. 36.

On October 10, 2024, as Dk. No. 128, the Court entered a further order approving the AP Stipulation. *See* Grobstein Decl., Ex. 1, pg. 43.

vi. Notice of Bar Date and Scheduling Order

On September 25, 2024, as Dk. Nos. 106, Debtors filed the Notices of Bar Date for Filing Proofs of Claim in a Chapter 11 Case. The Claims Bar Date in this case is November 25, 2024. *See* Grobstein Decl., Ex. 1, pg. 38.

Although Debtors have worked diligently and in good faith to move through the Chapter 11 process as expeditiously as possible, Debtors require additional time to propose a Chapter 11 Plan. Debtors' current exclusivity period elapses four days after the Claims Bar Date. Debtors request an extension of the exclusivity periods so that it can properly account for and classify all timely-filed claims in its Chapter 11 Plan of Reorganization and Disclosure Statement. Accordingly, the Debtors submit that sufficient "cause" exists to extend its exclusivity periods.

Finally, on September 30, 2024, as Dk. No. 108, the Court entered a scheduling order ("Scheduling Order"), providing, in part, that the deadline "... to file a proposed Chapter 11 Plan of Reorganization and Disclosure Statement is December 1, 2024." A true and correct copy of the Scheduling Order is attached as **Exhibit "2"** to the Grobstein Declaration.

vii. Debtors' First Extend Motion

On November 11, 2024, as Dk. No. 154, Debtors filed a Motion to Extend Deadline to File a Chapter 11 Plan and Disclosure Statement ("Extension Motion"). On December 9, 2024, as Dk. No. 185, the Court entered an order granting the Extension Motion and extending the deadline to March 1, 2025 ("Extend Order"). A true and correct copy of the Extend Order is attached as Exhibit **"3"** to the Grobstein Declaration.

On October 31, 2024, as Dk. No. 150, Debtors filed a Motion to Extend Exclusivity Period for Filing a Chapter 11 Plan and Disclosure Statement ("Exclusivity Motion"). On November 25, 2024, as Dk. No. 168, the Court entered an order granting the Exclusivity Motion and extending the date the Debtors have an exclusive right to file a Chapter 11 Plan through and including January 24, 2025 and extending the period which Debtors have an exclusive right to solicit such acceptances to Plan through and including March 30, 2025 ("Exclusivity Order"). A true and correct copy of the

Exclusivity Order is attached here as Exhibit “4.”

On January 24, 2025, as Dk. No. 202, Debtors filed a second motion seeking an extension of the exclusivity periods for approximately 90 days, specifically: (1) extending the period in which Debtors have the exclusive right to file a Plan through and including April 25, 2025; and (2) extending the period in which Debtors have the exclusive right to solicit acceptances to such Plan through and including March 30, 2025. See Grobstein Decl., Ex. 1, pg. 53.

viii. The Bid Procedure and Sale Motions

As discussed above, on February 5, 2025, as Dk. No. 211, the Debtors’ filed a bid procedure motion (“Bid Procedure Motion”). See Grobstein Decl., Ex. 1, pg. 54. Through the Bid Procedure Motion, the Debtors’ set forth the schedule for the marketing, and sale of the Debtors’ assets, culminating with an auction to occur on March 19, 2025, at 10:00 a.m. (“Auction”) *Id.*, ¶60.

3. Argument

A. Cause Exists to Extend the December 1, 2024, deadline

Section 105(d) of the Bankruptcy Code provides that:

The court, on its own motion or on the request of a party in interest—
(1) shall hold such status conferences as are necessary to further the expeditious and economical resolution of the case; and
(2) . . . may issue an order at any such conference prescribing such limitations and conditions as the court deems appropriate to ensure that the case is handled expeditiously and economically, including an order that—

. . .

(B) in a case under chapter 11 of this title—

(i) sets a date by which the debtor, or trustee if one has been appointed, shall file a disclosure statement and plan;

11 U.S.C. § 105.

Debtors respectfully request that the Court extend the March 1, 2025, deadline to file a Chapter 11 Plan and Disclosure Statement approximately ninety (90) days till June 2, 2025. Grobstein Decl., ¶65. First, Debtors have made good faith progress in moving toward reorganization. *Id.*, ¶¶61-64. Debtors have been actively negotiating with creditors, such as BMO regarding the Cash Collateral Motion and ADP Totalsource, Inc., regarding adequate protection and modification to the automatic stay. See Grobstein Decl., Ex. 1, pgs. 21-59; *Id.*, ¶¶61-64. Although Debtors cannot yet claim that it will propose a consensual plan, Debtors will continue to negotiate with creditors in the hopes of reaching an accord. *Id.*, ¶66.

1 This is Debtors' second request for an extension. Debtors have made significant progress
2 towards reorganization by filing and obtaining orders granting the first-day motions, entering into
3 the AP Stipulation, rejecting the Lease, setting the Claims Bar Date and preparing and filing a bid
4 procedure and sale motion. *Id.*, ¶64.

5 Through the Bid Procedure Motion, the Debtors set forth the schedule for the marketing, and
6 sale of the Debtors' assets, culminating with an auction to occur on March 19, 2025, at 10:00 a.m.
7 *Id.*, ¶64. Once the Auction occurs, the Debtors' will have a better understanding of the construct of
8 the remaining assets and liabilities in order to propose and prosecute a Plan of Reorganization. *Id.*,
9 ¶¶61-64.

10 **4. Conclusion**

11 For the reasons set forth above, Debtors request that the Court enter an order:

- 12 1. Granting the Motion in its entirety;
- 13 2. Extending the deadline for Debtors to file a Chapter 11 Plan and Disclosure
14 Statement to June 2, 2025;
- 15 3. Any further relief that the Court deems just and proper.

16
17 DATED: February 21, 2025

MARSHACK HAYS WOOD LLP

18 /s/ David A. Wood

19 By: _____

MATTHEW W. GRIMSHAW
DAVID A. WOOD
SARAH R. HASSELBERGER
Attorneys for Debtors CADUCEUS
PHYSICIANS MEDICAL GROUP, A
PROFESSIONAL MEDICAL CORPORATION
dba CADUCEUS MEDICAL GROUP and
CADUCEUS MEDICAL SERVICES, LLC.

Declaration of Howard B. Grobstein

I, HOWARD B. GROBSTEIN, say and declare as follows:

1. I am an individual over 18 years of age and competent to make this Declaration.

2. If called upon to testify as to the matters set forth herein, I could and would competently testify thereto.

3. The facts set forth below are true of my personal knowledge.

4. I am the proposed Chief Restructuring Officer (“CRO”) of Caduceus Physicians Medical Group, a Professional Medical Corporation dba Caduceus Medical Group (“CPMG”) and Caduceus Medical Services, LLC (“CMS”) (collectively, “Debtors”).

5. I make this declaration in support of second motion to extend deadline to File Chapter 11 Plan and Disclosure Statement (“Motion”).

6. All terms not defined herein are used as they are defined in the Motion.

7. Incorporated in California and founded in November 1998 by Dr. Gregg DeNicola, CPMG is a multi-specialty medical group with a wrap-around staff model and is among the largest remaining doctor-owned medical practices in the Orange County service area. Currently, CPMG provides medical care at offices in Irvine, Laguna Beach, and Yorba Linda. Additionally, CPMG operates various urgent care facilities in Orange County under the trade name PDQ Urgent Care and More.

8. CPMG’s current medical staff model count includes 60 licensed providers, consisting of 42 employed primary care and multi-specialty physicians plus 18 contracted providers. Additionally, CPMG employs approximately 125 clinical and non-clinical staff involved in day-to-day operations at its various medical offices. Among all office locations, CPMG’s medical staff provides 125,000 – 130,000 patient visits annually.

9. The COVID pandemic strained CPMG’s financial condition as its costs increased while its revenue decreased. First, when businesses across the nation closed, CPMG remained open, expanding its hours of operation to meet the critical care needs of the Orange County community. The heavy staffing demands associated with CPMG’s expanded hours could only be met by increasing wages. In the aggregate, CPMG’s labor costs increased by approximately

1 20%.

2 10. Concurrently, CPMG's revenue declined for various reasons. For example, the
3 number of medical procedures and surgeries performed by CPMG's medical staff decreased
4 significantly. Further, a significant number of CPMG's patients transitioned to telehealth visits
5 for less acute care, with such telehealth visits having lower reimbursement rates than in-person
6 visits. This combination of increased costs and reduced revenue resulted in losses beginning in
7 calendar year 2021 and continued each year thereafter.

8 11. Two other events occurred in late 2022 that negatively impacted CPMG's
9 financial condition. First, a short-term cash crunch arose in early November 2022. After
10 spending significant time courting a potential buyer, and with a sale transaction scheduled to
11 close shortly thereafter, the buyer abruptly terminated the transaction.

12 12. Shortly thereafter, in connection with the renewal of CPMG's contract with the
13 insurance company used by the majority of its patients for payment of CPMG's medical services,
14 the payment terms were altered significantly. As a result, CPMG's revenue decreased by
15 approximately \$350,000 per month.

16 13. Throughout 2022, CPMG was actively taking steps to mitigate future losses. The
17 two events in November 2022 described above created a financial tsunami for CPMG. Thus, in
18 2023, CPMG's loss mitigation efforts intensified. CPMG laid off employees, which reduced its
19 monthly labor costs by \$140,000. Through consistent cost-cutting and simultaneous efforts to
20 grow revenue, CPMG reduced its operating losses from \$240,000 per month at the beginning of
21 2023 to \$150,000 per month by the end of the year.

22 14. CPMG's mitigation efforts in 2023 included seeking outside investments and
23 exploring sale or merger opportunities. To that end, in July 2023, Caduceus Medical Services,
24 LLC ("CMS") was formed to act as a management services company and was intended to
25 provide all the non-clinical business support required by CPMG. Additionally, a long-term
26 management agreement between CPMG and CMS was signed.

27 15. With this structure in place, the Debtors' access to investment funding and
28 potential sale transactions increased significantly as the formation of CMS allowed the Debtors

1 access to funding from people and entities not holding a medical license.

2 16. Although a management agreement between CPMG and CMS is in place, CPMG
3 did not transfer the relevant assets to CMS. Additionally, although it was anticipated that CMS
4 would take over for CPMG as the employer of most of CPMG's staff members, such a transition
5 never occurred. In short, even though a new management structure is available because of CMS,
6 it remains dormant. The CMS case was filed as a companion to the CPMG case because joining
7 the two in a single transaction increases the value for Debtors and the anticipated buyer can
8 obtain the desired sale order.

9 17. Debtors' pursuit of funding or a sale transaction has generated a term sheet from a
10 prospective buyer, and negotiations and revisions are currently being made. Although a
11 transaction has not yet been finalized, Debtors anticipate entering into such an agreement, which
12 will form the cornerstone of Debtors' anticipated plan. To ensure that Debtors are prepared for a
13 sale transaction, these chapter 11 cases were filed.

14 18. On August 1, 2024 ("Petition Date"), Debtors filed voluntary petitions under
15 Chapter 11 of Title 11. A true and correct copy of the webPACER Docket Report for Case No.
16 8:24-bk-11945-TA as of February 21, 2025, is attached here as **Exhibit "1."** Since the Petition
17 Date, Debtors have worked expeditiously to reorganize its business affairs.

18 19. On August 1, 2024, as Dk. No. 2, Debtors filed the Ex Parte Motion for Joint
19 Administration Pursuant to 11 U.S.C. § 105(a), Federal Rule of Bankruptcy Procedure 1015, and
20 Local Bankruptcy Rule 9013-1(Q) ("Joint Administration Motion"). In the Joint Administration
21 Motion, Debtors sought an order authorizing joint administration to foster efficiency, reduce
22 administrative fees and costs, and preserve the time and resources of Debtors, the Court, and
23 other parties in interest.

24 20. On August 5, 2024, as Dk. No. 5, the Court entered an order granting the Joint
25 Administration Motion.

26 21. On August 2, 2024, as Dk. No. 6, Debtors filed the Motion for Order Authorizing
27 Use of Cash Collateral and to Confirm that its Secured Creditor is Adequately Protected ("Cash
28 Collateral Motion"). In the Cash Collateral Motion, Debtors sought approval to use cash

1 collateral to operate in the ordinary course of business, including making payments contemplated
2 in the Budget.

3 22. On August 2, 2024, as Dk. No. 7, Debtors filed the Motion for Order Prohibiting
4 Utility Providers from Altering, Refusing, or Discontinuing Service, Deeming Utilities
5 Adequately Assured of Future Performance, and Establishing Procedures for Resolving Requests
6 for Additional Adequate Assurance of Payment (“Utilities Motion”). In the Utilities Motion,
7 Debtors sought a court order prohibiting the Utility Providers from altering, refusing, or
8 discontinuing service, deeming the Utility Providers adequately assured of future payment, and
9 establishing additional procedures for resolving a request by any Utility Provider for additional
10 assurance of payment.

11 23. On August 2, 2024, as Dk. No. 8, Debtors filed the Motion for Order Approving
12 Cash Management Procedures Pursuant to 11 U.S.C. §§ 105, 345, and 363 (“Cash Management
13 Motion”). In the Cash Management Motion, Debtors sought authority to use their BMO Account
14 to continue receiving payments without interruption.

15 24. On August 2, 2024, as Dk. No. 9, Debtors filed the Motion for Order Authorizing
16 Payment of (1) Prepetition Wages; and (2) Ongoing Employee Compensation and Specialists
17 Compensation and Benefits (“Wage Motion”). In the Wage Motion, Debtors sought approval to
18 pay its employees for work done prior to the Petition Date.

19 25. On August 2, 2024, as Dk. No. 22, the Court entered an order setting the Utilities
20 Motion, the Cash Collateral Motion, the Wage Motion, and the Cash Management Motion for a
21 hearing on August 6, 2024.

22 26. On August 6, 2024, as Dk. No. 37, the Court entered an order granting the
23 Utilities Motion.

24 27. On August 6, 2024, as Dk. No. 38, the Court entered an order granting the Cash
25 Management Motion.

26 28. On August 6, 2024, as Dk. No. 39, the Court entered an order granting the Wage
27 Motion.

28

1 29. On August 23, 2024, as Dk. No. 64, the Court entered an interim order regarding
2 the Cash Collateral Motion and ordered that Debtors' immediate use of cash collateral pursuant
3 to the Budget with a 10% variance is authorized on an interim basis.

4 30. On August 28, 2024, as Dk. No. 72, BMO Bank National Association ("BMO")
5 filed an opposition to the Cash Collateral Motion.

6 31. On September 4, 2024, as Dk. No. 83, Debtors filed a reply to BMO's opposition
7 to the Cash Collateral Motion.

8 32. On September 30, 2024, as Dk. No. 108, the Court entered a scheduling order
9 ("Scheduling Order"), providing, in part, that the deadline "... to file a proposed Chapter 11
10 Plan of Reorganization and Disclosure Statement is December 1, 2024." A true and correct copy
11 of the Scheduling Order is attached here as **Exhibit "2"**

12 33. On October 1, 2024, as Dk. No. 110, the Court entered an interim order regarding
13 the Cash Collateral Motion and ordered that Debtors' immediate use of cash collateral pursuant
14 to the Budget with a 10% variance is authorized on an interim basis.

15 34. On December 18, 2024, as Dk. No. 191, the Court entered an interim order
16 regarding the Cash Collateral Motion and order Debtors' immediate use of cash collateral
17 pursuant to the Budget with a 10% variance is authorized on an interim basis. The Court ordered
18 a final hearing on the Cash Collateral Motion to be heard on March 5, 2025.

19 35. On August 13, 2024, as Dk. No. 51, Debtors filed the Ex Parte Motion for an
20 Order Extending Time Within Which Debtors Must File Schedules.

21 36. On August 15, 2024, as Dk. No. 51, the Court entered an order granting the Ex
22 Parte Motion for an Order Extending Time Within Which Debtors Must File Schedules.

23 37. On August 29, 2024, as Dk. No. 74, Debtors filed the Ex Parte Motion for an
24 Order Extending Time Within Which Debtors Must File Schedules.

25 38. On August 30, 2024, as Dk. No. 77, the Court entered an order granting the Ex
26 Parte Motion for an Order Extending Time Within Which Debtors Must File Schedules.

27 39. On September 4, 2024, as Dk. No. 81, Debtors filed their Schedules and
28 Statement of Financial Affairs.

1 40. On August 16, 2024, as Dk. No. 53, the United States Trustee and Debtors
2 entered into a stipulation regarding the appointment of a patient care ombudsman (“PCO
3 Stipulation”).

4 41. On August 19, 2024, as Dk. No. 55, the Court entered an order ordering that the
5 United States Trustee appoint a patient care ombudsman.

6 42. On August 20, 2024, as Dk. No. 58, the United States Trustee appointed a Stanley
7 Otake as the patient care ombudsman (“PCO”).

8 43. On August 22, 2024, as Dk. No. 61, Stanley Otake filed the Notice of Acceptance
9 as PCO.

10 44. On September 3, 2024, as Dk. No. 80, the PCO filed his Initial Status Report.

11 45. On August 23, 2024, as Dk. No. 65, Debtors filed the Motion to Extend Deadline
12 to Assume or Reject Leases of Nonresidential Real Property. In the motion, Debtors sought a 90-
13 day extension of the deadline to assume or reject an unexpired lease of nonresidential real
14 property under which the debtors are the lessee.

15 46. On September 10, 2024, as Dk. No. 90, Debtors filed the Declaration that No
16 Party Requested a Hearing on the Motion to Extend Deadline to Assume or Reject Leases of
17 Nonresidential Property.

18 47. On September 17, 2024, as Dk. No. 99, the Court entered an order granting the
19 Motion to Extend Deadline to Assume or Reject Leases of Nonresidential Property.

20 48. On October 2, 2024, as Dk. No. 111, Debtors filed the Motion to Reject
21 Unexpired Lease of Nonresidential Real Property (“Rejection Motion”). In the Rejection Motion,
22 Debtors sought authority to reject the nonresidential real property lease (“Lease”) which was
23 assigned to CPMG on or about June 28, 2022, for the premises commonly known as 7630 E.
24 Chapman Ave., #B, Orange, CA 92869 (“Leased Premises”). Debtors determined in their
25 business judgment to reject the Lease because the Lease and Leased Premises were not needed to
26 provide services to patients, operate their business, or for any reorganization efforts.

27 49. On October 24, 2024, as Dk. No. 137, the Court entered an order granting the
28 Rejection Motion (“Rejection Order”).

1 50. On August 27, 2024, as Dk. No. 68, Debtors filed the Stipulation between Debtors
2 and ADP TotalSource, Inc. Providing for Adequate Protection and Modifying Automatic Stay
3 (“AP Stipulation”).

4 51. On August 29, 2024, as Dk. No. 73, the Court entered an order approving the AP
5 Stipulation on an interim basis subject to a 21-day notice and opportunity to request a hearing to
6 comply with FRBP 4001.

7 52. On September 12, 2024, as Dk. No. 94, Debtors filed the Notice of (1) Stipulation
8 Between Debtors and ADP Totalsource, Inc., Providing for Adequate Protection and Modifying
9 Automatic Stay; (2) Order Approving Stipulation Between Debtors and ADP Totalsource, Inc.,
10 Providing for Adequate Protection and Modifying Automatic Stay.

11 53. On October 10, 2024, as Dk. No. 128, the Court entered a further order approving
12 the AP Stipulation.

13 54. On September 24, 2024, as Dk. Nos. 103-04, Debtors filed the Chapter 11
14 Monthly Operating Reports for the month ending August 31, 2024.

15 55. Debtors Chapter 11 Monthly Operating Reports for the month ending September
16 30, 2024, are not due until October 21, 2024. Debtors anticipate that the reports will be timely
17 filed.

18 56. On September 25, 2024, as Dk. Nos. 106, Debtors filed the Notices of Bar Date
19 for Filing Proofs of Claim in a Chapter 11 Case. The Claims Bar Date in this case is November
20 25, 2024.

21 57. On October 31, 2024, as Dk. No. 150, Debtors filed a Motion to Extend
22 Exclusivity Period for Filing a Chapter 11 Plan and Disclosure Statement (“Exclusivity
23 Motion”). On November 25, 2024, as Dk. No. 168, the Court entered an order granting the
24 Exclusivity Motion and extending the date the Debtors have an exclusive right to file a Chapter
25 11 Plan through and including January 24, 2025 and extending the period which Debtors have an
26 exclusive right to solicit such acceptances to Plan through and including March 30, 2025
27 (“Exclusivity Order”). A true and correct copy of the Exclusivity Order is attached here as
28 **Exhibit “4”**.

1 58. On November 11, 2024, as Dk. No. 154, the Debtors filed a Motion to Extend
2 Deadline to File Chapter 11 Plan and Disclosure Statement (“Extend Motion”). On December 29,
3 2024, as Dk. No. 185, the Court entered an order granting the Extend Motion and extending
4 deadline for Debtors to file a Chapter 11 Plan and Disclosure Statement to March 1, 2025
5 (“Extend Order”). A true and correct copy of the Extend Order is attached here as **Exhibit “3”**.

6 59. I believe that Debtors’ request for an extension of the exclusivity periods for the
7 filing of a plan and the solicitation of acceptances to such plan satisfies the general principles
8 established by courts as guideposts for demonstrating “cause” within the meaning of
9 Section 1121(d).

10 60. Debtors have made good faith progress in moving toward reorganization. Debtors
11 have been actively negotiating with creditors, such as BMO regarding the Cash Collateral
12 Motion and ADP Totalsource, Inc. regarding adequate protection and modification to the
13 automatic stay. Although Debtors cannot yet claim that it will propose a consensual plan,
14 Debtors will continue to negotiate with creditors in the hopes of reaching an accord.

15 61. As discussed in the Motion, on February 5, 2025, as DK. No. 211, the Debtors
16 filed the Bid Procedure Motion. Through the Bid Procedure Motion, the Debtors have proposed a
17 sale schedule culminating in an auction before this Court on March 19, 2025, at 10:00 a.m.

18 62. Debtors have made significant progress towards reorganization since the Petition
19 Date. Debtors have obtained this Court’s approval the Joint Administration Motion, the Utilities
20 Motion, the Cash Management Motion, and the Wage Motion, as well as interim relief regarding
21 the Cash Collateral Motion.

22 63. There is and will be no evidence to support any allegation that Debtors are
23 attempting to hold creditors “hostage.” Debtors simply need time after the passage of the March
24 19, 2025, auction, to determine what assets and liabilities remain to propose a Chapter 11 Plan
25 that can be confirmed by this Court.

26 64. I am informed and believe that Debtors have continued to pay its bills as they
27 have come due.

28 ///

EXHIBIT 1

DsclsDue, PlnDue, JNTADMN, LEAD

**U.S. Bankruptcy Court
Central District of California (Santa Ana)
Bankruptcy Petition #: 8:24-bk-11945-TA**

Assigned to: Theodor Albert
Chapter 11
Voluntary
Asset

Date filed: 08/01/2024
341 meeting: 09/06/2024
Deadline for objecting to discharge: 11/05/2024

Debtor

**Caduceus Physicians Medical Group, a
Professional Medical Corporation**
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Tax ID / EIN: 33-0831413
dba Caduceus Medical Group
dba Back in Motion Physical Therapy
dba PDQ Urgent Care & More
dba PDQ Telehealth

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Filing Date	#	Docket Text
08/01/2024	<u>1</u> (48 pgs; 3 docs)	Chapter 11 Voluntary Petition Non-Individual. Fee Amount \$1738 Filed by Caduceus Physicians Medical Group, a Professional Medical Corporation List of Equity Security Holders due 08/15/2024. Summary of Assets and Liabilities (Form 106Sum or 206Sum) due 08/15/2024. Schedule A/B: Property (Form 106A/B or 206A/B) due 08/15/2024. Schedule C: The Property You Claim as Exempt (Form 106C) due 08/15/2024. Schedule D: Creditors Who Have Claims Secured by Property (Form 106D or 206D) due 08/15/2024. Schedule E/F: Creditors Who Have Unsecured Claims (Form 106E/F or 206E/F) due 08/15/2024. Schedule G: Executory Contracts and Unexpired Leases (Form 106G or 206G) due 08/15/2024. Schedule H: Your Codebtors (Form 106H or 206H) due 08/15/2024. Schedule I: Your Income (Form 106I) due 08/15/2024. Schedule J: Your Expenses (Form 106J) due 08/15/2024. Declaration About an Individual Debtors Schedules (Form 106Dec) due 08/15/2024. Declaration Under Penalty of Perjury for Non-Individual Debtors (Form 202) due 08/15/2024. Statement of Financial Affairs (Form 107 or 207) due 08/15/2024. Chapter 11 Statement of Your Current Monthly Income (Form 122B) Due: 08/15/2024. Corporate Ownership Statement (LBR Form F1007-4) due by 08/15/2024. Statement of Related Cases (LBR Form F1015-2) due 08/15/2024. Disclosure of Compensation of Attorney for Debtor (Form 2030) due 08/15/2024. Declaration by Debtors as to Whether Income was Received from an Employer within 60-Days of the Petition Date (LBR Form F1002-1) due by 08/15/2024. Incomplete Filings due by 08/15/2024.Appointment of health care ombudsman due by 09/3/2024 (Wood, David)See docket entry no 3 for correction. Terminated deadline: Decl Db Employment Income, Decl of schedules, Sche C,I,J and Form 122B. Modified on 8/2/2024 (VN). (Entered: 08/01/2024)
08/01/2024		Receipt of Voluntary Petition (Chapter 11)(8:24-bk-11945) [misc,volp11] (1738.00) Filing Fee. Receipt number A57193512. Fee amount 1738.00. (re: Doc# <u>1</u>) (U.S. Treasury) (Entered: 08/01/2024)
08/01/2024	<u>2</u> (22 pgs)	Motion for Joint Administration <i>Notice of Ex Parte Motion and Ex Parte Motion for Joint Administration Pursuant to 11 U.S.C. Section 105(a), Federal Rule of Bankruptcy Procedure 1015, and Local Bankruptcy Rule 1015-1 and 9013-1-(Q); Memorandum of Points and Authorities; and</i>

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		<i>Declarations of Dr. Gregg Denicola, Howard Grobstein, and Matthew W. Grimshaw; with Proof of Service</i> Filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (Grimshaw, Matthew) (Entered: 08/01/2024)
08/02/2024	3	Notice to Filer of Correction Made/No Action Required: Incorrect schedules /statements recorded as deficient. THE PROPER DEFICIENCY HAS BEEN ISSUED. (RE: related document(s) 1 Voluntary Petition (Chapter 11) filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation) (VN) (Entered: 08/02/2024)
08/02/2024	4 (1 pg)	Request for courtesy Notice of Electronic Filing (NEF) Filed by Flahaut, M. (Flahaut, M) (Entered: 08/02/2024)
08/02/2024	5 (2 pgs)	Order Granting Motion For Joint Administration (BNC-PDF) on Case 8:24-bk-11945 TA Lead Case: Caduceus Physicians Medical Group, a Professional Medical Corporation, dba Caduceus Medical Group Jointly Administered With Member Case No. 8:24-bk-11946 TA: Caduceus Medical Services, LLC (Related Doc # 2) Signed on 8/2/2024. (GD) (Entered: 08/02/2024)
08/02/2024	6 (121 pgs)	Motion to Use Cash Collateral <i>Debtor's Motion for Order Authorizing Cash Collateral to Confirm That Its Secured Creditor is Adequately Protected; Memorandum of Points and Authorities; and Declarations of Dr. Gregg Denicola and Howard Grobstein in Support [Hrg. 08/06/24 at 11:00 a.m.]</i> Filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (Wood, David) - See docket entry no.: [14] for correction Modified on 8/2/2024 (GD). (Entered: 08/02/2024)
08/02/2024	7 (21 pgs)	Motion for Continuation of Utility Service and Approval of Adequate Assurance of Payment to Utility Company Under Section 366(b) <i>Debtor's Motion for Order Prohibiting Utility Providers From Altering, Refusing, or Discontinuing Service, (B) Deeming Utilities Adequately Assured of Future Performance, and (C) Establishing Procedures for Resolving Requests for Additional Adequate Assurance of Payment; Memorandum of Points and Authorities; Declarations of Dr. Gregg Denicola and Howard Grobstein in Support [Hrg. 08/06/24 at 11:00 a.m.]</i> Filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (Grimshaw, Matthew) (Entered: 08/02/2024)
08/02/2024	8 (12 pgs)	Motion <i>Debtors' Motion for Order Approving Cash Management Procedures Pursuant to 11 U.S.C. Sections 105, 345 and 363; Memorandum of Points and Authorities; and Declarations of Dr. Gregg Denicola and Howard Grobstein in Support [Hrg. 8/6/2024 at 11:00 a.m.]</i> Filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (Wood, David) (Entered: 08/02/2024)
08/02/2024	9 (35 pgs)	Motion <i>Debtor's Motion for Order Authorizing Payment of (1) Prepetition Wages and (2) Ongoing Employee and Specialists Compensation and Benefits; Memorandum of Points and Authorities and Declarations of Howard Grobstein and Gregg Denicola in Support [Hrg. 08/06/2024 at 11:00 a.m.]</i> Filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (Grimshaw, Matthew) (Entered: 08/02/2024)
08/02/2024	10	Hearing Set (RE: related document(s) 6 Motion to Use Cash Collateral filed by Debtor Caduceus Physicians Medical Group, a Professional

2/21/25, 3:40 PM

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		Medical Corporation) The Hearing date is set for 8/6/2024 at 11:00 AM at Crtrm 5B, 411 W Fourth St., Santa Ana, CA 92701. The case judge is Theodor Albert (GD) (Entered: 08/02/2024)
08/02/2024	11	Hearing Set (RE: related document(s) 7 Motion for Continuation of Utility Service filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation) The Hearing date is set for 8/6/2024 at 11:00 AM at Crtrm 5B, 411 W Fourth St., Santa Ana, CA 92701. The case judge is Theodor Albert (GD) (Entered: 08/02/2024)
08/02/2024	12	Hearing Set (RE: related document(s) 8 Generic Motion filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation) The Hearing date is set for 8/6/2024 at 11:00 AM at Crtrm 5B, 411 W Fourth St., Santa Ana, CA 92701. The case judge is Theodor Albert (GD) (Entered: 08/02/2024)
08/02/2024	13	Hearing Set (RE: related document(s) 9 Generic Motion filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation) The Hearing date is set for 8/6/2024 at 11:00 AM at Crtrm 5B, 411 W Fourth St., Santa Ana, CA 92701. The case judge is Theodor Albert (GD) (Entered: 08/02/2024)
08/02/2024	14	Notice to Filer of Error and/or Deficient Document Correct hearing date/time/location was selected. THE FILER IS INSTRUCTED TO FILE A SUPPLEMENTAL ZOOM/GOV NOTICE OF ALL MOTIONS/HEARING WITH THE CORRECT ZOOM/GOV MEETING ID# & PASSWORD HEARING INFORMATION. PLEASE FILE ASAP (RE: related document(s) 6 Motion to Use Cash Collateral filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation) (GD) (Entered: 08/02/2024)
08/02/2024	15 (9 pgs)	Notice of Hearing Filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (RE: related document(s) 6 Motion to Use Cash Collateral <i>Debtor's Motion for Order Authorizing Cash Collateral to Confirm That Its Secured Creditor is Adequately Protected; Memorandum of Points and Authorities; and Declarations of Dr. Gregg Denicola and Howard Grobstein in Support [Hrg. 08/06/24 at 11:00 a.m.]</i> Filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (Wood, David) - See docket entry no.: [14] for correction Modified on 8/2/2024 (GD)., 7 Motion for Continuation of Utility Service and Approval of Adequate Assurance of Payment to Utility Company Under Section 366(b) <i>Debtor's Motion for Order Prohibiting Utility Providers From Altering, Refusing, or Discontinuing Service, (B) Deeming Utilities Adequately Assured of Future Performance, and (C) Establishing Procedures for Resolving Requests for Additional Adequate Assurance of Payment; Memorandum of Points and Authorities; Declarations of Dr. Gregg Denicola and Howard Grobstein in Support [Hrg. 08/06/24 at 11:00 a.m.]</i> Filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation, 8 Motion <i>Debtors' Motion for Order Approving Cash Management Procedures Pursuant to 11 U.S.C. Sections 105, 345 and 363; Memorandum of Points and Authorities; and Declarations of Dr. Gregg Denicola and Howard Grobstein in Support [Hrg. 8/6/2024 at 11:00 a.m.]</i> Filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation, 9 Motion <i>Debtor's Motion for Order Authorizing Payment of (1) Prepetition Wages and (2) Ongoing Employee and Specialists Compensation and Benefits; Memorandum of Points and Authorities and Declarations of Howard Grobstein and Gregg Denicola in Support [Hrg. 08/06/2024 at 11:00 a.m.]</i> Filed by Debtor Caduceus Physicians Medical

2/21/25, 3:40 PM

CM/ECF - U.S. Bankruptcy Court (NG 1.8.1 - LIVE)

		Group, a Professional Medical Corporation). (Wood, David) (Entered: 08/02/2024)
08/02/2024	16 (6 pgs)	Notice <i>Supplemental Notice of Hearing to Be Held Remotely Using ZoomGov Audio and Video; with Proof of Service</i> Filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (RE: related document(s) 7 Motion for Continuation of Utility Service and Approval of Adequate Assurance of Payment to Utility Company Under Section 366(b) <i>Debtor's Motion for Order Prohibiting Utility Providers From Altering, Refusing, or Discontinuing Service, (B) Deeming Utilities Adequately Assured of Future Performance, and (C) Establishing Procedures for Resolving Requests for Additional Adequate Assurance of Payment; Memorandum of Points and Authorities; Declarations of Dr. Gregg Denicola and Howard Grobstein in Support [Hrg. 08/06/24 at 11:00 a.m.]</i> Filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation). (Wood, David) (Entered: 08/02/2024)
08/02/2024	17 (5 pgs)	Notice <i>Supplemental Notice of Hearing To Be Held Remotely Using ZoomGov Audio and Video; with Proof of Service</i> Filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (RE: related document(s) 9 Motion <i>Debtor's Motion for Order Authorizing Payment of (1) Prepetition Wages and (2) Ongoing Employee and Specialists Compensation and Benefits; Memorandum of Points and Authorities and Declarations of Howard Grobstein and Gregg Denicola in Support [Hrg. 08/06/2024 at 11:00 a.m.]</i> Filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation). (Wood, David) (Entered: 08/02/2024)
08/02/2024	18 (3 pgs)	Meeting of Creditors 341(a) meeting to be held on 9/6/2024 at 10:00 AM at UST-SA1, TELEPHONIC MEETING. CONFERENCE LINE:1-866-919-0527, PARTICIPANT CODE:2240227. Last day to oppose discharge or dischargeability is 11/5/2024. (JL) (Entered: 08/02/2024)
08/02/2024	19 (5 pgs)	Notice <i>Supplemental Notice of Hearing to Be Held Remotely Using ZoomGov Audio and Video; with Proof of Service</i> Filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (RE: related document(s) 8 Motion <i>Debtors' Motion for Order Approving Cash Management Procedures Pursuant to 11 U.S.C. Sections 105, 345 and 363; Memorandum of Points and Authorities; and Declarations of Dr. Gregg Denicola and Howard Grobstein in Support [Hrg. 8/6/2024 at 11:00 a.m.]</i> Filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation). (Wood, David) (Entered: 08/02/2024)
08/02/2024	20 (5 pgs)	Notice <i>Supplemental Notice of Hearing to Be Held Remotely Using ZoomGov Audio and Video; with Proof of Service</i> Filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (RE: related document(s) 6 Motion to Use Cash Collateral <i>Debtor's Motion for Order Authorizing Cash Collateral to Confirm That Its Secured Creditor is Adequately Protected; Memorandum of Points and Authorities; and Declarations of Dr. Gregg Denicola and Howard Grobstein in Support [Hrg. 08/06/24 at 11:00 a.m.]</i> Filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (Wood, David) - See docket entry no.: [14] for correction Modified on 8/2/2024 (GD).). (Wood, David) (Entered: 08/02/2024)
08/02/2024	21 (6 pgs)	Proof of service Filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (RE: related document(s) 6 Motion to Use Cash Collateral <i>Debtor's Motion for Order Authorizing Cash Collateral to Confirm That Its Secured Creditor is Adequately Protected;</i>

2/21/25, 3:40 PM

CM/ECF - U.S. Bankruptcy Court (NG 1.8.1 - LIVE)

		<i>Memorandum of Points and Authorities; and Declarations of Dr. Gregg Denicola and Howard Grobstein i, 7 Motion for Continuation of Utility Service and Approval of Adequate Assurance of Payment to Utility Company Under Section 366(b) Debtor's Motion for Order Prohibiting Utility Providers From Altering, Refusing, or Discontinuing Service, (B) Deemi, 8 Motion Debtors' Motion for Order Approving Cash Management Procedures Pursuant to 11 U.S.C. Sections 105, 345 and 363; Memorandum of Points and Authorities; and Declarations of Dr. Gregg Denicola and Howard Grobstein in Support [Hrg. 8/6/2024 at, 9 Motion Debtor's Motion for Order Authorizing Payment of (1) Prepetition Wages and (2) Ongoing Employee and Specialists Compensation and Benefits; Memorandum of Points and Authorities and Declarations of Howard Grobstein and Gregg Denicola in Sup). (Wood, David) (Entered: 08/02/2024)</i>
08/02/2024	22 (2 pgs)	Order Setting Hearing On: (1) Order Prohibiting Utility Providers From Altering, Refusing Or Discontinuing Service, (B) Deeming Utilities Adequately Assured Of Future Performance, And (C) Establishing Procedures For Resolving Requests For Additional Adequate Assurance Of Payment; (2) Order Authorizing Use Of Cash Collateral To Confirm That Its Secured Creditors Is Adequately Protected; (3) Order Authorizing Payment Of (1) Prepetition Wages And (2) Ongoing Employee And Specialists Compensation And Benefits; and (4) For Order Approving Cash Management Procedures Pursuant To 11 U.S.C. §§ 105,345 And 363 (BNC-PDF) (Related Doc # 1) - IT IS ORDERED: 1. A hearing will be held on the Emergency Motions on August 6, 2024 at 11:00 a.m. in the above-entitled Court, Courtroom 5B via Zoom. Signed on 8/2/2024 (GD) (Entered: 08/02/2024)
08/02/2024	23 (19 pgs)	<i>Notice of Joint Administration of Cases and Requirements for Filing Documents; with joint proof of service</i> Filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (RE: related document(s) 5 Order Granting Motion For Joint Administration (BNC-PDF) on Case 8:24-bk-11945 TA Lead Case: Caduceus Physicians Medical Group, a Professional Medical Corporation, dba Caduceus Medical Group Jointly Administered With Member Case No. 8:24-bk-11946 TA: Caduceus Medical Services, LLC (Related Doc 2) Signed on 8/2/2024. (GD)). (Wood, David) (Entered: 08/02/2024)
08/04/2024	24 (10 pgs)	BNC Certificate of Notice (RE: related document(s) 18 Meeting of Creditors Chapter 11 (Corporations or Partnerships) (309F1)) No. of Notices: 258. Notice Date 08/04/2024. (Admin.) (Entered: 08/04/2024)
08/04/2024	25 (2 pgs)	BNC Certificate of Notice (RE: related document(s) 1 Voluntary Petition (Chapter 11) filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation) No. of Notices: 1. Notice Date 08/04/2024. (Admin.) (Entered: 08/04/2024)
08/04/2024	26 (2 pgs)	BNC Certificate of Notice (RE: related document(s) 1 Voluntary Petition (Chapter 11) filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation) No. of Notices: 1. Notice Date 08/04/2024. (Admin.) (Entered: 08/04/2024)
08/04/2024	27 (4 pgs)	BNC Certificate of Notice - PDF Document. (RE: related document(s) 5 Order on Motion For Joint Administration (BNC-PDF)) No. of Notices: 1. Notice Date 08/04/2024. (Admin.) (Entered: 08/04/2024)

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CM/ECF - U.S. Bankruptcy Court (NG 1.8.1 - LIVE)

08/04/2024	28 (4 pgs)	BNC Certificate of Notice - PDF Document. (RE: related document(s) 22 Order (Generic) (BNC-PDF)) No. of Notices: 1. Notice Date 08/04/2024. (Admin.) (Entered: 08/04/2024)
08/05/2024	29 (6 pgs)	Declaration re: <i>Service of Notice of Hearings on Emergency Motions</i> Filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (RE: related document(s) 6 Motion to Use Cash Collateral <i>Debtor's Motion for Order Authorizing Cash Collateral to Confirm That Its Secured Creditor is Adequately Protected; Memorandum of Points and Authorities; and Declarations of Dr. Gregg Denicola and Howard Grobstein i, 7 Motion for Continuation of Utility Service and Approval of Adequate Assurance of Payment to Utility Company Under Section 366(b) Debtor's Motion for Order Prohibiting Utility Providers From Altering, Refusing, or Discontinuing Service, (B) Deemi, 8 Motion Debtors' Motion for Order Approving Cash Management Procedures Pursuant to 11 U.S.C. Sections 105, 345 and 363; Memorandum of Points and Authorities; and Declarations of Dr. Gregg Denicola and Howard Grobstein in Support [Hrg. 8/6/2024 at, 9 Motion Debtor's Motion for Order Authorizing Payment of (1) Prepetition Wages and (2) Ongoing Employee and Specialists Compensation and Benefits; Memorandum of Points and Authorities and Declarations of Howard Grobstein and Gregg Denicola in Sup). (Wood, David) (Entered: 08/05/2024)</i>
08/05/2024	30 (2 pgs)	Order Setting Scheduling And Case Management Conference - Hearing Will Be Held On September 11, 2024 at 10:00 A.M., Rm 5B Via ZoomGov, U.S. Bankruptcy Court, Ronald Reagan Federal Building, 411 W. Fourth Street, Santa Ana, CA 92701 (BNC-PDF) (Related Doc # 1) Signed on 8/5/2024 (GD) (Entered: 08/05/2024)
08/05/2024	31	Hearing Set Re: 1 Status Conference; Status hearing to be held on 9/11/2024 at 10:00 AM at Ctrrm 5B, 411 W Fourth St., Santa Ana, CA 92701. The case judge is Theodor Albert (GD) (Entered: 08/05/2024)
08/05/2024	32 (1 pg)	Request for courtesy Notice of Electronic Filing (NEF) Filed by Webster, Pamela. (Webster, Pamela) (Entered: 08/05/2024)
08/06/2024	33	Hearing Held (RE: related document(s) 6 Motion to Use Cash Collateral filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation) - Motion is granted on an interim basis. Hearing on cash collateral motion is continued to September 11,2024 at 10:00 a.m. Movant to submit form of order. (GD) (Entered: 08/06/2024)
08/06/2024	34	Hearing Held (RE: related document(s) 7 Motion for Continuation of Utility Service filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation) - Motion is granted. Movant to submit form of order. (GD) (Entered: 08/06/2024)
08/06/2024	35	Hearing Held (RE: related document(s) 8 Debtor's Motion For Order Approving Cash Management Procedures Pursuant To 11 U.S.C. Sections 105, 345 and 363 filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation) - Motion is approved. Movant to submit form of order. (GD) (Entered: 08/06/2024)
08/06/2024	36	Hearing Held (RE: related document(s) 9 Debtor's Motion For Order Authorizing Payment Of (1) Prepetition Wages And (2) Ongoing Employee And Specialists Compensation And Benefits filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation)

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		- Motion is granted. Movant to submit form of order. (GD) (Entered: 08/06/2024)
08/06/2024	37 (2 pgs)	Order Prohibiting Utility Providers From Altering, Refusing Or Discontinuing Service, (B) Deeming Utilities Adequately Assured Of Future Performance, And (C) Establishing Procedures For Resolving Requests for Additional Adequate Assurance Of Payment (BNC-PDF) (Related Doc # 7) - IT IS ORDERED: 1. The Motio is granted in its entirety - Please See Order For Further Ruling - Signed on 8/6/2024 (GD) (Entered: 08/06/2024)
08/06/2024	38 (2 pgs)	Order Granting Debtors' Expedited Motion For Order Approving Cash Management Procedures Pursuant To 11 U.S.C. §§ 105, 345 And 363 (BNC-PDF) (Related Doc # 8) - IT IS ORDERED: 1. The Motion is granted - Please See Order For Further Ruling - Signed on 8/6/2024 (GD) (Entered: 08/06/2024)
08/06/2024	39 (2 pgs)	Order Authorizing Payment Of (1) PrePetition Wages And (2) Ongoing Employee And Specialists Compensation And Benefits (BNC-PDF) (Related Doc # 9) - IT IS ORDERED: 1. The Motion is granted in its entirety; 2. Debtors are authorized and permitted to pay their employees and Specialists; 3. Debtors are authorized and permitted to pay employees their wages and related benefits for the Pay Period as well as the required taxes - Please See Order For Further Ruling - Signed on 8/6/2024 (GD) (Entered: 08/06/2024)
08/07/2024	40 (2 pgs)	Request for courtesy Notice of Electronic Filing (NEF) Filed by Wilkinson, Reilly. (Wilkinson, Reilly) (Entered: 08/07/2024)
08/07/2024	41 (4 pgs)	BNC Certificate of Notice - PDF Document. (RE: related document(s) 30 Order (Generic) (BNC-PDF)) No. of Notices: 1. Notice Date 08/07/2024. (Admin.) (Entered: 08/07/2024)
08/08/2024	42 (4 pgs)	BNC Certificate of Notice - PDF Document. (RE: related document(s) 37 Order on Motion for Continuation of Utility Service (BNC-PDF)) No. of Notices: 1. Notice Date 08/08/2024. (Admin.) (Entered: 08/08/2024)
08/08/2024	43 (4 pgs)	BNC Certificate of Notice - PDF Document. (RE: related document(s) 38 Order on Generic Motion (BNC-PDF)) No. of Notices: 1. Notice Date 08/08/2024. (Admin.) (Entered: 08/08/2024)
08/08/2024	44 (4 pgs)	BNC Certificate of Notice - PDF Document. (RE: related document(s) 39 Order on Generic Motion (BNC-PDF)) No. of Notices: 1. Notice Date 08/08/2024. (Admin.) (Entered: 08/08/2024)
08/09/2024	45 (9 pgs)	Notice of lodgment re: <i>Interim Order Authorizing Use of Cash Collateral to Confirm That its Secured Creditor is Adequately Protected, with Proof of Service</i> Filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (RE: related document(s) 6 Motion to Use Cash Collateral <i>Debtor's Motion for Order Authorizing Cash Collateral to Confirm That Its Secured Creditor is Adequately Protected; Memorandum of Points and Authorities; and Declarations of Dr. Gregg Denicola and Howard Grobstein in Support</i> [Hrg. 08/06/24 at 11:00 a.m.] Filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (Wood, David) - See docket entry no.: [14] for correction Modified on 8/2/2024 (GD).). (Wood, David) (Entered: 08/09/2024)

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08/12/2024	46 (1 pg)	Request for courtesy Notice of Electronic Filing (NEF) Filed by Crowell, Christopher. (Crowell, Christopher) (Entered: 08/12/2024)
08/13/2024	47	Request for a Certified Copy Fee Amount \$12. The document will be sent via email to :lbuchanan@marshackhays.com: Filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (RE: related document(s) 1 Voluntary Petition (Chapter 11)). (Wood, David) (Entered: 08/13/2024)
08/13/2024		Receipt of Request for a Certified Copy(8:24-bk-11945-TA) [misc,paycert] (12.00) Filing Fee. Receipt number A57235849. Fee amount 12.00. (re: Doc# 47) (U.S. Treasury) (Entered: 08/13/2024)
08/13/2024	48 (8 pgs)	Notice of Entered Order re: Order Prohibiting Utility Providers From Altering, Refusing Or Discontinuing Service, (B) Deeming Utilities Adequately Assured Of Future Performance, And (C) Establishing Procedures For Resolving Requests for Additional Adequate Assurance Of Payment; with Proof of Service Filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (RE: related document(s) 37 Order Prohibiting Utility Providers From Altering, Refusing Or Discontinuing Service, (B) Deeming Utilities Adequately Assured Of Future Performance, And (C) Establishing Procedures For Resolving Requests for Additional Adequate Assurance Of Payment (BNC-PDF) (Related Doc # 7) - IT IS ORDERED: 1. The Motio is granted in its entirety - Please See Order For Further Ruling - Signed on 8/6/2024 (GD)). (Wood, David) (Entered: 08/13/2024)
08/13/2024	49 (9 pgs)	Notice of Order Setting Scheduling And Case Management Conference; with Proof of service Filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (RE: related document(s) 30 Order Setting Scheduling And Case Management Conference - Hearing Will Be Held On September 11, 2024 at 10:00 A.M., Rm 5B Via ZoomGov, U.S. Bankruptcy Court, Ronald Reagan Federal Building, 411 W. Fourth Street, Santa Ana, CA 92701 (BNC-PDF) (Related Doc # 1) Signed on 8/5/2024 (GD)). (Wood, David) (Entered: 08/13/2024)
08/13/2024	50	Certified Copy Emailed to lbuchanan@marshackhays.com (Entered: 08/13/2024)
08/13/2024	51 (26 pgs)	Motion to Extend Deadline to File Schedules or Provide Required Information, and/or Plan (Case Opening Documents) Notice of Ex Parte Motion and Ex Parte Motion for An Order Extending Time Within Which Debtors Must File Schedules, Statement of Financial Affairs and Other Required Documents Pursuant to FRBP 1007(C) and LBR 1007-1(B); Memorandum of Points and Authorities; and Declaration of Kailey Wright in Support; with Proof of Service Filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (Wood, David) (Entered: 08/13/2024)
08/15/2024	52 (2 pgs)	Order Extending Time Within Which Debtor Must File Schedules, Statements Of Financial Affairs And Other Required Documents Pursuant To Federal Rule Of Bankruptcy Procedure 1007(C) And Local Bankruptcy Rule 1007-1(B) (Case Opening Documents) (BNC-PDF) (Related Doc # 51) - IT IS ORDERED: 1. The Motion is granted; 2. Deadline for Debtor to file the Documents is extended to August 29, 2024 Signed on 8/15/2024. (GD) (Entered: 08/15/2024)

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08/16/2024	53 (3 pgs)	Stipulation By United States Trustee (SA) and <i>Debtor's Counsel Regarding the Appointment of a Patient Care Ombudsman</i> Filed by U.S. Trustee United States Trustee (SA) (Goldenberg, Nancy) (Entered: 08/16/2024)
08/17/2024	54 (4 pgs)	BNC Certificate of Notice - PDF Document. (RE: related document(s) 52 Order on Motion to Extend Deadline to File Schedules and/or Plan (Case Opening Documents - All Chapters) (BNC-PDF)) No. of Notices: 1. Notice Date 08/17/2024. (Admin.) (Entered: 08/17/2024)
08/19/2024	55 (2 pgs)	Order Appointing Patient Care Ombudsman Pursuant To 11 U.S.C> § 333(a)(1) (BNC-PDF) - Please See Order Signed on 8/19/2024 (RE: related document(s) 53 Stipulation filed by U.S. Trustee United States Trustee (SA)). (GD) (Entered: 08/19/2024)
08/20/2024	56 (27 pgs)	Application to Employ Marshack Hays Wood LLP as General Counsel ; <i>Declaration of David A. Wood in Support; with Proof of Service</i> Filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (Wood, David) (Entered: 08/20/2024)
08/20/2024	57 (9 pgs)	Notice of motion/application <i>Notice of Application by Debtors to Employ Marshack Hays Wood LLP as General Counsel; with Proof of Service</i> Filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (RE: related document(s) 56 Application to Employ Marshack Hays Wood LLP as General Counsel ; <i>Declaration of David A. Wood in Support; with Proof of Service</i> Filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation). (Wood, David) (Entered: 08/20/2024)
08/20/2024	58 (12 pgs)	Appointment of Health Care Ombudsman, Stanley Otake Filed by U.S. Trustee United States Trustee (SA). (Goldenberg, Nancy) (Entered: 08/20/2024)
08/21/2024	59 (1 pg)	Request for courtesy Notice of Electronic Filing (NEF) <i>Request Courtesy Notification of Electronic Filing (NEF)</i> Filed by Lieberman, Marc. (Lieberman, Marc) (Entered: 08/21/2024)
08/21/2024	60 (4 pgs)	BNC Certificate of Notice - PDF Document. (RE: related document(s) 55 Order (Generic) (BNC-PDF)) No. of Notices: 1. Notice Date 08/21/2024. (Admin.) (Entered: 08/21/2024)
08/22/2024	61 (1 pg)	Notice Of Acceptance By Stanley Otake As Patient Care Ombudsman Pursuant To 11 U.S.C. §333(a)(1) Filed by Health Care Ombudsman Stanley Otake . [EDB] (GD) Modified on 8/22/2024 (GD). (Entered: 08/22/2024)
08/22/2024	62 (1 pg)	Request for courtesy Notice of Electronic Filing (NEF) Filed by Faith, Jeremy. (Faith, Jeremy) (Entered: 08/22/2024)
08/22/2024	63 (1 pg)	Request for courtesy Notice of Electronic Filing (NEF) Filed by Boyamian, Samuel. (Boyamian, Samuel) (Entered: 08/22/2024)
08/23/2024	64 (4 pgs)	Interim Order Authorizing Use Of Cash Collateral To Confirm That Its Secured Creditor Is Adequately Protected (BNC-PDF) (Related Doc # 6) - HEREBY ORDERED as follows: 1. Debtors' immediate use of all Cash Collateral pursuant to the Budget attached as Exhibit "1", to the Grobstein

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		Declaration, with a 10% variance, is authorized on an interim basis pending final hearing on notice to creditors; A final hearing on the Motion is scheduled for September 11, 2024 at 10:00 a.m., Debtor will file a notice of continued hearing, and, may, but is not required to, file a supplement to the Motion by August 21, 2024. Any objection to Motion (or supplement thereto) shall be filed on or before August 28, 2024. Debtor may file a reply brief to any objection by September 4, 2024. - Please See Order For Further Ruling - Signed on 8/23/2024 (GD) (Entered: 08/23/2024)
08/23/2024	65 (14 pgs)	Motion to Extend Time <i>Deadline to Assume or Reject Unexpired Leases of NonResidential Real Property; Declaration of Howard B. Grobstein and Request for Judicial Notice in Support; with Proof of Service</i> Filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (Wood, David) (Entered: 08/23/2024)
08/23/2024	66 (7 pgs)	Notice of motion/application Filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (RE: related document(s) 65 Motion to Extend Time <i>Deadline to Assume or Reject Unexpired Leases of NonResidential Real Property; Declaration of Howard B. Grobstein and Request for Judicial Notice in Support; with Proof of Service</i> Filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation). (Wood, David) (Entered: 08/23/2024)
08/25/2024	67 (6 pgs)	BNC Certificate of Notice - PDF Document. (RE: related document(s) 64 Order on Motion to Use Cash Collateral (BNC-PDF)) No. of Notices: 1. Notice Date 08/25/2024. (Admin.) (Entered: 08/25/2024)
08/27/2024	68 (6 pgs)	Stipulation By Caduceus Physicians Medical Group, a Professional Medical Corporation and <i>ADP TotalSource, Inc. Providing for Adequate Protection and Modifying Automatic Stay; with Proof of Service</i> Filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (Wood, David) (Entered: 08/27/2024)
08/28/2024	69 (15 pgs)	Status Report for Chapter 11 Status Conference Filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation. (Wood, David) (Entered: 08/28/2024)
08/28/2024	70 (11 pgs)	Notice of Hearing <i>re: Debtor's Motion for Order Authorizing Use of Cash Collateral to Confirm That Its Secured Creditor is Adequately Protected; with Proof of Service</i> Filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation. (Wood, David) (Entered: 08/28/2024)
08/28/2024	71 (6 pgs)	Notice <i>Supplemental Notice of Hearing to Be Held Remotely Using ZoomGov Audio and Video; with Proof of Service</i> Filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (RE: related document(s) 49 Notice of Order Setting Scheduling And Case Management Conference; with Proof of service Filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (RE: related document(s) 30 Order Setting Scheduling And Case Management Conference - Hearing Will Be Held On September 11, 2024 at 10:00 A.M., Rm 5B Via ZoomGov, U.S. Bankruptcy Court, Ronald Reagan Federal Building, 411 W. Fourth Street, Santa Ana, CA 92701 (BNC-PDF) (Related Doc 1) Signed on 8/5/2024 (GD))., 64 Interim Order Authorizing Use Of Cash Collateral To Confirm That Its Secured Creditor Is Adequately Protected (BNC-PDF) (Related Doc # 6) - HEREBY ORDERED as follows: 1. Debtors' immediate use of all Cash Collateral

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		<p>pursuant to the Budget attached as Exhibit "1", to the Grobstein Declaration, with a 10% variance, is authorized on an interim basis pending final hearing on notice to creditors; A final hearing on the Motion is scheduled for September 11, 2024 at 10:00 a.m., Debtor will file a notice of continued hearing, and, may, but is not required to, file a supplement to the Motion by August 21, 2024. Any objection to Motion (or supplement thereto) shall be filed on or before August 28, 2024. Debtor may file a reply brief to any objection by September 4, 2024. - Please See Order For Further Ruling - Signed on 8/23/2024 (GD), 69 Status Report for Chapter 11 Status Conference Filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation., 70 Notice of Hearing re: <i>Debtor's Motion for Order Authorizing Use of Cash Collateral to Confirm That Its Secured Creditor is Adequately Protected; with Proof of Service</i> Filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation.). (Wood, David) (Entered: 08/28/2024)</p>
08/28/2024	72 (4 pgs)	<p>Opposition to (related document(s): 64 Order on Motion to Use Cash Collateral (BNC-PDF)) Filed by Creditor BMO BANK NATIONAL ASSOCIATION (Crowell, Christopher) (Entered: 08/28/2024)</p>
08/29/2024	73 (3 pgs)	<p>Order Approving Stipulation Between Debtor And ADP TotalSource, Inc. Providing For Adequate Protection And Modifying Automatic Stay (BNC-PDF) (Related Doc # 68) - IT IS ORDERED that: 1. The Stipulation is approved on an interim basis subject to a 21-day notice and opportunity to request a hearing to comply with FRBP 4001. If no request for hearing is timely made, a second order extending the relief for duration of the case or further order may be submitted - Please See Order For Further Ruling - Signed on 8/29/2024 (GD) (Entered: 08/29/2024)</p>
08/29/2024	74 (13 pgs)	<p>Ex parte application <i>Notice of Motion and Motion for a second order extending time within which Debtors must file their Schedule of Assets and Liabilities, Statement of Financial Affairs, and any other documents required to be filed, pursuant to Rule 1007(c) of the Federal Rules of Bankruptcy Procedure and Rule 1007-1(b) of the Local Bankruptcy Rules; Declaration of Kailey Wright; with Proof of Service</i> Filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (Grimshaw, Matthew) (Entered: 08/29/2024)</p>
08/30/2024	75 (36 pgs)	<p>Application to Employ Howard Grobstein of Grobstein Teeple as CRO for Debtor <i>Declarations of Ray Weaver and Howard Grobstein in Support Thereof with Exhibits A-C and Proof of Service</i> Filed by Other Professional Grobstein Teeple LLP. (Grobstein, Howard) (Entered: 08/30/2024)</p>
08/30/2024	76 (5 pgs)	<p>Notice of motion/application <i>with Proof of Service</i> Filed by Other Professional Grobstein Teeple LLP (RE: related document(s) 75 Application to Employ Howard Grobstein of Grobstein Teeple as CRO for Debtor <i>Declarations of Ray Weaver and Howard Grobstein in Support Thereof with Exhibits A-C and Proof of Service</i> Filed by Other Professional Grobstein Teeple LLP.). (Grobstein, Howard) (Entered: 08/30/2024)</p>

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08/30/2024	77 (2 pgs)	Order Extending Time Within Which Or Must File Schedules, Statements Of Financial Affairs And Other Required Documents Pursuant To Federal Rule Of Bankruptcy Procedure 1007(C) And Local Bankruptcy Rle 1007-1(B) (BNC-PDF) (Related Doc # 74) - IT IS ORDERED: 1. The Motion is granted; 2. Deadline for Debtor to file the Documents is extended one final time to September 4, 2024. Signed on 8/30/2024 (GD) (Entered: 08/30/2024)
08/31/2024	78 (5 pgs)	BNC Certificate of Notice - PDF Document. (RE: related document(s) 73 Stipulation and ORDER thereon (BNC-PDF)) No. of Notices: 1. Notice Date 08/31/2024. (Admin.) (Entered: 08/31/2024)
09/01/2024	79 (4 pgs)	BNC Certificate of Notice - PDF Document. (RE: related document(s) 77 Order on Generic Motion (BNC-PDF)) No. of Notices: 1. Notice Date 09/01/2024. (Admin.) (Entered: 09/01/2024)
09/03/2024	80 (3 pgs)	Initial Status Report Of Patient Care Ombudsman Filed by Health Care Ombudsman Stanley Otake (RE: related document(s) 1 Voluntary Petition (Chapter 11)). [EDB] (GD) (Entered: 09/03/2024)
09/04/2024	81 (434 pgs)	Declaration Under Penalty of Perjury for Non-Individual Debtors (Official Form 202) , List of Equity Security Holders , Statement of Related Cases (LBR Form 1015-2.1) , Summary of Assets and Liabilities for Non-Individual (Official Form 106Sum or 206Sum) , Schedule A/B Non-Individual: Property (Official Form 106A/B or 206A/B) , Schedule D Non-Individual: Creditors Who Have Claims Secured by Property (Official Form 106D or 206D) , Schedule E/F Non-Individual: Creditors Who Have Unsecured Claims (Official Form 106F or 206F) , Schedule G Non-Individual: Executory Contracts and Unexpired Leases (Official Form 106G or 206G) , Schedule H Non-Individual: Your Codebtors (Official Form 106H or 206H) , Statement of Financial Affairs for Non-Individual Filing for Bankruptcy (Official Form 107 or 207) , Disclosure of Compensation of Attorney for Debtor (Official Form 2030) , Statement of Corporate Ownership filed., Amendment to List of Creditors. Fee Amount \$34 Filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (RE: related document(s) 1 Voluntary Petition (Chapter 11)). (Wood, David) (Entered: 09/04/2024)
09/04/2024		Receipt of Amended List of Creditors (Fee)(8:24-bk-11945-TA) [misc,amdcn] (34.00) Filing Fee. Receipt number A57329235. Fee amount 34.00. (re: Doc# 81) (U.S. Treasury) (Entered: 09/04/2024)
09/04/2024	82 (27 pgs)	Declaration Under Penalty of Perjury for Non-Individual Debtors (Official Form 202) <i>RELATING TO JOINTLY ADMINSTERED CADUCEUS MEDICAL SERVICES, LLC 24-11946</i> , List of Equity Security Holders , Statement of Related Cases (LBR Form 1015-2.1) , Summary of Assets and Liabilities for Non-Individual (Official Form 106Sum or 206Sum) , Schedule A/B Non-Individual: Property (Official Form 106A/B or 206A/B) , Schedule D Non-Individual: Creditors Who Have Claims Secured by Property (Official Form 106D or 206D) , Schedule E/F Non-Individual: Creditors Who Have Unsecured Claims (Official Form 106F or 206F) , Schedule G Non-Individual: Executory Contracts and Unexpired Leases (Official Form 106G or 206G) , Schedule H Non-Individual: Your Codebtors (Official Form 106H or 206H) , Statement of Financial Affairs for Non-Individual Filing for Bankruptcy (Official Form 107 or 207) , Disclosure of Compensation of Attorney for Debtor (Official Form 2030) , Amendment to List of Creditors. Fee Amount \$34, Statement of Corporate Ownership filed. Filed by Joint Debtor Caduceus Medical Services LLC.

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CM/ECF - U.S. Bankruptcy Court (NG 1.8.1 - LIVE)

		(Wood, David). See docket entry #84 for correction. (Document was filed in the incorrect case). Modified on 9/5/2024 (TS). (Entered: 09/04/2024)
09/04/2024		Receipt of Amended List of Creditors (Fee)(8:24-bk-11945-TA) [misc.amdcm] (34.00) Filing Fee. Receipt number A57329691. Fee amount 34.00. (re: Doc# 82) (U.S. Treasury) (Entered: 09/04/2024)
09/04/2024	83 (2 pgs)	Reply to (related document(s): 72 Opposition filed by Creditor BMO BANK NATIONAL ASSOCIATION) <i>Debtors' Reply to BMO Bank National Association's Statement of Position Regarding Motion for Order Authorizing Use of Cash Collateral with Proof of Service</i> Filed by Joint Debtor Caduceus Medical Services LLC, Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (Wood, David) (Entered: 09/04/2024)
09/05/2024	84	Notice to Filer of Error and/or Deficient Document Document was filed in the incorrect case. THE FILER IS INSTRUCTED TO RE-FILE THE DOCUMENT IN THE CORRECT CASE IMMEDIATELY. (RE: related document(s) 82 Declaration Under Penalty of Perjury for Non-Individual Debtors (Official Form 202) filed by Joint Debtor Caduceus Medical Services LLC, List of Equity Security Holders, Statement of Related Cases (LBR Form 1015-2.1), Summary of Assets and Liabilities (Official Form 106Sum or 206Sum), Schedule A/B: Property (Official Form 106A/B or 206A/B), Schedule D: Creditors Who Have Claims Secured by Property (Official Form 106D or 206D), Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 106F or 206F), Schedule G: Executory Contracts and Unexpired Leases (Official Form 106G or 206G), Schedule H: Your Codebtors (Official Form 106H or 206H), Statement of Financial Affairs (Official Form 107 or 207) (Official Form 107 or 207), Disclosure of Compensation of Atty for Debtor (Official Form 2030), Amended List of Creditors (Fee), Corporate Ownership Statement) (TS) (Entered: 09/05/2024)
09/05/2024	85	Notice of Requirement to Complete Course in Financial Management (BNC) . (HC). ENTERED IN ERROR, Notice not generated. Modified on 9/5/2024 (HC). (Entered: 09/05/2024)
09/09/2024	86 (7 pgs)	Certificate of Service re: <i>Declaration Under Penalty of Perjury for Non-Individual Debtor (Official Form 202), List of Equity Security Holders, Statement of Related Cases (LBR Form 1015-2.1), Summary of Assets and Liabilities for Non-Individual (Official Form 106Sum or 206Sum), Schedule A/B Non-Individual: Property (Official Form 106A/B or 206A/B), Schedule D Non-Individual: Creditors Who Have Claims Secured by Property (Official Form 106D or 206D), Schedule E/F Non-Individual: Creditors Who Have Unsecured Claims (Official Form 106F or 206F), Schedule G Non-Individual: Executory Contracts and Unexpired Leases (Official Form 106G or 206G), Schedule H Non-Individual: Your Codebtors (Official Form 106H or 206H), Statement of Financial Affairs for Non-Individual Filing for Bankruptcy(Official Form 107 or 207), Disclosure of Compensation of Attorney for Debtor (Official Form 2030), Statement of Corporate Ownership filed., Amendment to List of Creditors (Docket No.81)</i> Filed by Other Professional Stretto (RE: related document(s) 81 Declaration Under Penalty of Perjury for Non-Individual Debtors (Official Form 202) , List of Equity Security Holders , Statement of Related Cases (LBR Form 1015-2.1) , Summary of Assets and Liabilities for Non-Individual (Official Form 106Sum or 206Sum) , Schedule A/B Non-Individual: Property (Official Form 106A/B or 206A/B) , Schedule D Non-Individual: Creditors Who Have Claims Secured by Property (Official Form 106D or 206D) , Schedule E/F Non-

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		Individual: Creditors Who Have Unsecured Claims (Official Form 106F or 206F) , Schedule G Non-Individual: Executory Contracts and Unexpired Leases (Official Form 106G or 206G) , Schedule H Non-Individual: Your Codebtors (Official Form 106H or 206H) , Statement of Financial Affairs for Non-Individual Filing for Bankruptcy (Official Form 107 or 207) , Disclosure of Compensation of Attorney for Debtor (Official Form 2030) , Statement of Corporate Ownership filed., Amendment to List of Creditors. Fee Amount \$34 Filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (RE: related document(s) 1 Voluntary Petition (Chapter 11)). (Vandell, Travis) (Entered: 09/09/2024)
09/09/2024	87 (4 pgs)	<i>Certificate of Service re: Declaration Under Penalty of Perjury for Non-Individual Debtors (Official Form 202) Relating to Jointly Administered Caduceus Medical Services, LLC 24-11946, List of Equity Security Holders, Statement of Related Cases (LBR Form 1015-2.1), Summary of Assets and Liabilities for Non-Individual (Official Form 106Sum or 206Sum), Schedule A/B Non-Individual: Property (Official Form 106A/B or 206A/B), Schedule D Non-Individual: Creditors Who Have Claims Secured by Property (Official Form 106D or 206D), Schedule E/F Non-Individual: Creditors Who Have Unsecured Claims (Official Form 106F or 206F), Schedule G Non-Individual: Executory Contracts and Unexpired Leases (Official Form 106G or 206G), Schedule H Non-Individual: Your Codebtors (Official Form 106H or 206H), Statement of Financial Affairs for Non-Individual Filing for Bankruptcy (Official Form 107 or 207), Disclosure of Compensation of Attorney for Debtor (Official Form 2030), Amendment to List of Creditors (Docket No. 82) Filed by Other Professional Stretto (RE: related document(s)82 Declaration Under Penalty of Perjury for Non-Individual Debtors (Official Form 202) RELATING TO JOINTLY ADMINSTERED CADUCEUS MEDICAL SERVICES, LLC 24-11946, List of Equity Security Holders , Statement of Related Cases (LBR Form 1015-2.1) , Summary of Assets and Liabilities for Non-Individual (Official Form 106Sum or 206Sum) , Schedule A/B Non-Individual: Property (Official Form 106A/B or 206A/B) , Schedule D Non-Individual: Creditors Who Have Claims Secured by Property (Official Form 106D or 206D) , Schedule E/F Non-Individual: Creditors Who Have Unsecured Claims (Official Form 106F or 206F) , Schedule G Non-Individual: Executory Contracts and Unexpired Leases (Official Form 106G or 206G) , Schedule H Non-Individual: Your Codebtors (Official Form 106H or 206H) , Statement of Financial Affairs for Non-Individual Filing for Bankruptcy (Official Form 107 or 207) , Disclosure of Compensation of Attorney for Debtor (Official Form 2030) , Amendment to List of Creditors. Fee Amount \$34, Statement of Corporate Ownership filed. Filed by Joint Debtor Caduceus Medical Services LLC. (Wood, David). See docket entry #84 for correction. (Document was filed in the incorrect case). Modified on 9/5/2024 (TS)). (Vandell, Travis) (Entered: 09/09/2024)</i>
09/09/2024	88 (1 pg)	<i>Certificate of Service re: Debtors Reply to BMO Bank National Associations Statement of Position Regarding Motion for Order Authorizing Use of Cash Collateral (Docket No. 83) Filed by Other Professional Stretto (RE: related document(s)83 Reply to (related document(s): 72 Opposition filed by Creditor BMO BANK NATIONAL ASSOCIATION) Debtors' Reply to BMO Bank National Association's Statement of Position Regarding Motion for Order Authorizing Use of Cash Collateral with Proof of Service Filed by Joint Debtor Caduceus Medical Services LLC, Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation). (Vandell, Travis) (Entered: 09/09/2024)</i>

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09/10/2024	89 (41 pgs)	Declaration That No Party Requested a Hearing on Motion (LBR 9013-1(o)(3)) Filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (RE: related document(s) 56 Application to Employ Marshack Hays Wood LLP as General Counsel ; <i>Declaration of David A. Wood in Support; with Proof of Service</i>). (Wood, David) (Entered: 09/10/2024)
09/10/2024	90 (26 pgs)	Declaration That No Party Requested a Hearing on Motion (LBR 9013-1(o)(3)) Filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (RE: related document(s) 65 Motion to Extend Time <i>Deadline to Assume or Reject Unexpired Leases of NonResidential Real Property; Declaration of Howard B. Grobstein and Request for Judicial Notice in Support; with Proof of Service</i>). (Wood, David) (Entered: 09/10/2024)
09/11/2024	91	Hearing Rescheduled/Continued Re: 1 Status Conference; Status hearing to be held on 12/4/2024 at 10:00 AM at Crtrm 5B, 411 W Fourth St., Santa Ana, CA 92701. The case judge is Theodor Albert - Continued to December 4, 2024 at 10:00 a.m.; Deadline for filing plan and disclosure statement: December 1, 2024; Claims bar: 60 days after dispatch of notice to creditors advising of bar date; Debtor to give notice of deadline by October 1, 2024; Debtor's counsel to submit scheduling order (GD) (Entered: 09/11/2024)
09/11/2024	92	Hearing Rescheduled/Continued Re: 6 Debtor's Motion For Order Authorizing Cash Collateral To Confirm That Its Secured Creditor Is Adequately Protected The Hearing date is set for 12/4/2024 at 10:00 AM at Crtrm 5B, 411 W Fourth St., Santa Ana, CA 92701. The case judge is Theodor Albert - Motion is granted on the same terms for 60 days. Continued to December 4, 2024 at 10:00 a.m. Debtor's counsel to submit order. (GD) (Entered: 09/11/2024)
09/11/2024	93 (2 pgs)	Order Approving Application By Debtors To Employ Marshack Hays Wood LLP As General Counsel (BNC-PDF) (Related Doc # 56) Signed on 9/11/2024. (GD) (Entered: 09/11/2024)
09/12/2024	94 (15 pgs)	Notice of: (1) <i>Stipulation Between Debtor and ADP Totalsource, Inc., Providing for Adequate Protection and Modifying Automatic Stay</i> ; and (2) <i>Order Approving Stipulation Between Debtor and ADP TotalSource, Inc. Providing for Adequate Protection and Modifying Automatic Stay; with Proof of Service</i> Filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (RE: related document(s) 68 Stipulation By Caduceus Physicians Medical Group, a Professional Medical Corporation and <i>and ADP TotalSource, Inc. Providing for Adequate Protection and Modifying Automatic Stay; with Proof of Service</i> Filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation, 73 Order Approving Stipulation Between Debtor And ADP TotalSource, Inc. Providing For Adequate Protection And Modifying Automatic Stay (BNC-PDF) (Related Doc # 68) - IT IS ORDERED that: 1. The Stipulation is approved on an interim basis subject to a 21-day notice and opportunity to request a hearing to comply with FRBP 4001. If no request for hearing is timely made, a second order extending the relief for duration of the case or further order may be submitted - Please See Order For Further Ruling - Signed on 8/29/2024 (GD)). (Wood, David) (Entered: 09/12/2024)


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CM/ECF - U.S. Bankruptcy Court (NG 1.8.1 - LIVE)

09/12/2024	95 (42 pgs)	Application to Employ ArentFox Schiff LLP as Special Healthcare Counsel -- <i>Application For Authority To Employ Arentfox Schiff LLP As Special Healthcare Counsel Effective As Of August 1, 2024; Declarations Of Howard Grobstein And M. Douglas Flahaut In Support Thereof, With Proof Of Service</i> Filed by Special Counsel Arentfox Schiff LLP (Flahaut, M) (Entered: 09/12/2024)
09/12/2024	96 (7 pgs)	Notice of motion/application , <i>With Proof of Service</i> Filed by Special Counsel Arentfox Schiff LLP (RE: related document(s) 95 Application to Employ ArentFox Schiff LLP as Special Healthcare Counsel -- <i>Application For Authority To Employ Arentfox Schiff LLP As Special Healthcare Counsel Effective As Of August 1, 2024; Declarations Of Howard Grobstein And M. Douglas Flahaut In Support Thereof, With Proof Of Service</i> Filed by Special Counsel Arentfox Schiff LLP). (Ordubegian, Aram) (Entered: 09/12/2024)
09/13/2024	97 (5 pgs)	Certificate of Service re: <i>Notice of: (1) Stipulation Between Debtor and ADP Totalsource, Inc., Providing for Adequate Protection and Modifying Automatic Stay; and (2) Order Approving Stipulation Between Debtor and ADP TotalSource, Inc. Providing for Adequate Protection and Modifying Automatic Stay; with Proof of Service</i> Filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (RE: related document(s) 68 <i>Stipulation by Caduceus Physicians Medical Group, a Professional Medical Corporation and ADP TotalSource, Inc. Providing for Adequate Protection and Modifying Automatic Stay; with Proof of Service</i> Filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation, 73 <i>Order Approving Stipulation Between Debtor and ADP TotalSource, Inc. Providing for Adequate Protection and Modifying Automatic Stay (BNC-PDF) (Related Doc # 68) (Docket No. 94)</i> Filed by Other Professional Stretto (RE: related document(s) 94 <i>Notice of: (1) Stipulation Between Debtor and ADP Totalsource, Inc., Providing for Adequate Protection and Modifying Automatic Stay; and (2) Order Approving Stipulation Between Debtor and ADP TotalSource, Inc. Providing for Adequate Protection and Modifying Automatic Stay; with Proof of Service</i> Filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (RE: related document(s) 68 <i>Stipulation By Caduceus Physicians Medical Group, a Professional Medical Corporation and and ADP TotalSource, Inc. Providing for Adequate Protection and Modifying Automatic Stay; with Proof of Service</i> Filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation, 73 <i>Order Approving Stipulation Between Debtor And ADP TotalSource, Inc. Providing For Adequate Protection And Modifying Automatic Stay (BNC-PDF) (Related Doc 68) - IT IS ORDERED that: 1. The Stipulation is approved on an interim basis subject to a 21-day notice and opportunity to request a hearing to comply with FRBP 4001. If no request for hearing is timely made, a second order extending the relief for duration of the case or further order may be submitted - Please See Order For Further Ruling - Signed on 8/29/2024 (GD)).</i>). (Vandell, Travis) (Entered: 09/13/2024)
09/13/2024	98 (4 pgs)	BNC Certificate of Notice - PDF Document. (RE: related document(s) 93 <i>Order on Application to Employ (BNC-PDF)</i>) No. of Notices: 1. Notice Date 09/13/2024. (Admin.) (Entered: 09/13/2024)
09/17/2024	99 (2 pgs)	Order Granting Motion To Extend Deadline To Assume Or Reject Unexpired Leases Of NonResidential Real Property (BNC-PDF) (Related Doc # 65) - IT IS ORDERED that: 1. The Motion is granted; 2. The deadline for Debtors to assume or reject any unexpired leases of

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		nonresidential real property under which the Debtors are the lessee pursuant to 11 U.S.C. §365(d)(4), is extended from November 29, 2024, to and including February 27, 2025. Signed on 9/17/2024 (GD) (Entered: 09/17/2024)
09/19/2024	100 (4 pgs)	BNC Certificate of Notice - PDF Document. (RE: related document(s) 99 Order on Motion to Extend Time (Generic) (BNC-PDF)) No. of Notices: 1. Notice Date 09/19/2024. (Admin.) (Entered: 09/19/2024)
09/20/2024	101 (1 pg)	 PDF with attached Audio File. Court Date & Time [09/11/2024 10:27:32 AM]. File Size [940 KB]. Run Time [00:03:51]. (admin). (Entered: 09/20/2024)
09/23/2024	102 (45 pgs)	Declaration re: <i>That No Party Requested a Hearing on Motion with Proof of Service</i> Filed by Other Professional Grobstein Teeple LLP (RE: related document(s) 75 Application to Employ Howard Grobstein of Grobstein Teeple as CRO for Debtor <i>Declarations of Ray Weaver and Howard Grobstein in Support Thereof with Exhibits A-C and Proof of Service</i> Filed by Other Professional Grobstein Teeple LLP.). (Grobstein, Howard) (Entered: 09/23/2024)
09/24/2024	103 (116 pgs; 2 docs)	Chapter 11 Monthly Operating Report for the Month Ending: 08/01/2024 Filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation. (Attachments: # 1 Attachments and Proof of Service) (Wood, David) (Entered: 09/24/2024)
09/24/2024	104 (21 pgs; 2 docs)	Chapter 11 Monthly Operating Report for the Month Ending: 08/31/2024 Filed by Interested Party Caduceus Medical Services LLC. (Attachments: # 1 Attachments and Proof of Service) (Wood, David) (Entered: 09/24/2024)
09/25/2024	105 (3 pgs)	Certificate of Service re: <i>Monthly Operating Report re Case No. 24-11945 for the Month Ending: August 31, 2024 (Docket No. 103)</i> , <i>Monthly Operating Report re Case No. 24-11946 for the Month Ending: August 31, 2024 (Docket No. 104)</i> Filed by Other Professional Stretto (RE: related document(s) 103 Chapter 11 Monthly Operating Report for the Month Ending: 08/01/2024 Filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation. (Attachments: # 1 Attachments and Proof of Service), 104 Chapter 11 Monthly Operating Report for the Month Ending: 08/31/2024 Filed by Interested Party Caduceus Medical Services LLC. (Attachments: # 1 Attachments and Proof of Service)). (Vandell, Travis) (Entered: 09/25/2024)
09/25/2024	106 (4 pgs)	Notice of Bar Date for Filing Proofs of Claim in a Chapter 11 Filed by Interested Party Caduceus Medical Services LLC, Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation. (Wood, David) (Entered: 09/25/2024)
09/27/2024	107 (32 pgs)	Certificate of Service re: <i>Notice of Bar Date for Filing Proofs of Claim in a Chapter 11 Case (Docket No. 106)</i> Filed by Other Professional Stretto (RE: related document(s) 106 Notice of Bar Date for Filing Proofs of Claim in a Chapter 11 Filed by Interested Party Caduceus Medical Services LLC, Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation.). (Vandell, Travis) (Entered: 09/27/2024)

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CM/ECF - U.S. Bankruptcy Court (NG 1.8.1 - LIVE)

09/30/2024	108 (2 pgs)	Scheduling Order After Status Conference (BNC-PDF) (Related Doc # 1) - IT IS ORDERED that: 1. Deadline to file a proposed Chapter 11 Plan of Reorganization and Disclosure Statement is December 1, 2024; 2. Claims Bar Date is sixty (60) days after dispatch of notice to creditors advising of bar date; 3. Debtor to give notice of Claim Bar Date deadline by October 1, 2024; and 4. A continued Status Conference will be held on December 4, 2024 at 10:00 a.m. Signed on 9/30/2024 (GD) (Entered: 09/30/2024)
09/30/2024	109 (1 pg)	Certificate of Service (Supplemental) re: Notice of: (1) Stipulation Between Debtor and ADP Totalsource, Inc., Providing for Adequate Protection and Modifying Automatic Stay; and (2) Order Approving Stipulation Between Debtor and ADP TotalSource, Inc. Providing for Adequate Protection and Modifying Automatic Stay; with Proof of Service Filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (RE: related document(s) 68 Stipulation by Caduceus Physicians Medical Group, a Professional Medical Corporation and ADP TotalSource, Inc. Providing for Adequate Protection and Modifying Automatic Stay; with Proof of Service Filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation, 73 Order Approving Stipulation Between Debtor and ADP TotalSource, Inc. Providing for Adequate Protection and Modifying Automatic Stay (BNC-PDF) (Related Doc # 68) (Docket No. 94) Filed by Other Professional Stretto (RE: related document(s) 94 Notice of: (1) Stipulation Between Debtor and ADP Totalsource, Inc., Providing for Adequate Protection and Modifying Automatic Stay; and (2) Order Approving Stipulation Between Debtor and ADP TotalSource, Inc. Providing for Adequate Protection and Modifying Automatic Stay; with Proof of Service Filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (RE: related document(s) 68 Stipulation By Caduceus Physicians Medical Group, a Professional Medical Corporation and and ADP TotalSource, Inc. Providing for Adequate Protection and Modifying Automatic Stay; with Proof of Service Filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation, 73 Order Approving Stipulation Between Debtor And ADP TotalSource, Inc. Providing For Adequate Protection And Modifying Automatic Stay (BNC-PDF) (Related Doc 68) - IT IS ORDERED that: 1. The Stipulation is approved on an interim basis subject to a 21-day notice and opportunity to request a hearing to comply with FRBP 4001. If no request for hearing is timely made, a second order extending the relief for duration of the case or further order may be submitted - Please See Order For Further Ruling - Signed on 8/29/2024 (GD)). (Vandell, Travis) (Entered: 09/30/2024)
10/01/2024	110 (4 pgs)	Interim Order Authorizing Use Cash Collateral To Confirm That Its Secured Creditor Is Adequately Protected (BNC-PDF) (Related Doc # 6) - IT IS HEREBY FOUND as follows: 1. On August 1, 2024 ("Petition Date"), Debtors filed chapter 11 petitions; 2. BMO Harris Bank has a first-priority lien against all Debtor's assets ("BMO Lien"), including its account receivable ("Receivables") and other personal property, which constitute BMO's cash collateral ("BMO's Cash Collateral"); A Final hearing on the Motion is continued to December 4, 2024 at 10:00 a.m., Debtor will file a notice of continued hearing, and may, but it not required to, file a supplement to the Motion by November 13, 2024. Any objection to Motion (or supplement thereto) shall be filed on or before November 20, 2024. Debtor may file a reply brief to any objections by November 27, 2024. Please See Order For Further Ruling - (Related Doc # 6) Signed on 10/1/2024 (GD) (Entered: 10/01/2024)

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CM/ECF - U.S. Bankruptcy Court (NG 1.8.1 - LIVE)

10/02/2024	111 (84 pgs)	Motion to Reject Lease or Executory Contract <i>Motion to Reject Unexpired Lease of NonResidential Real Property; Declaration of Howard B. Grobstein and Request for Judicial Notice in Support; with Proof of Service</i> Filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (De Leest, Aaron) (Entered: 10/02/2024)
10/02/2024	112 (4 pgs)	Notice of motion/application Filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (RE: related document(s) 111 Motion to Reject Lease or Executory Contract <i>Motion to Reject Unexpired Lease of NonResidential Real Property; Declaration of Howard B. Grobstein and Request for Judicial Notice in Support; with Proof of Service</i> Filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (De Leest, Aaron)). (De Leest, Aaron) (Entered: 10/02/2024)
10/02/2024	113 (4 pgs)	BNC Certificate of Notice - PDF Document. (RE: related document(s) 108 Order (Generic) (BNC-PDF)) No. of Notices: 1. Notice Date 10/02/2024. (Admin.) (Entered: 10/02/2024)
10/03/2024	114 (55 pgs)	Declaration That No Party Requested a Hearing on Motion (LBR 9013-1(o)(3)) , <i>With Proof of Service</i> Filed by Interested Party Caduceus Medical Services LLC, Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (RE: related document(s) 95 Application to Employ ArentFox Schiff LLP as Special Healthcare Counsel -- <i>Application For Authority To Employ Arentfox Schiff LLP As Special Healthcare Counsel Effective As Of August 1, 2024; Declarations Of Howard Grobstein And M. Douglas Flahaut I.</i> (Wang, Ronghua) (Entered: 10/03/2024)
10/03/2024	115 (34 pgs)	Certificate of Service re: <i>Motion to Reject Unexpired Lease of Nonresidential Real Property; Declaration of Howard B. Grobstein and Request for Judicial Notice in Support (Docket No. 111), Notice of Motion to Reject Unexpired Lease of Nonresidential Real Property; Declaration of Howard B. Grobstein and Request for Judicial Notice in Support (Docket No. 112)</i> Filed by Other Professional Stretto (RE: related document(s) 111 Motion to Reject Lease or Executory Contract <i>Motion to Reject Unexpired Lease of NonResidential Real Property; Declaration of Howard B. Grobstein and Request for Judicial Notice in Support; with Proof of Service</i> Filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (De Leest, Aaron), 112 Notice of motion/application Filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (RE: related document(s) 111 Motion to Reject Lease or Executory Contract <i>Motion to Reject Unexpired Lease of NonResidential Real Property; Declaration of Howard B. Grobstein and Request for Judicial Notice in Support; with Proof of Service</i> Filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (De Leest, Aaron)). (De Leest, Aaron)). (Vandell, Travis) (Entered: 10/03/2024)
10/03/2024	116 (3 pgs)	Certificate of Service re: <i>Notice of Bar Date for Filing Proofs of Claim in a Chapter 11 Case (Docket No.106)</i> Filed by Other Professional Stretto (RE: related document(s) 106 Notice of Bar Date for Filing Proofs of Claim in a Chapter 11 Filed by Interested Party Caduceus Medical Services LLC, Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation.). (Vandell, Travis) (Entered: 10/03/2024)

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CM/ECF - U.S. Bankruptcy Court (NG 1.8.1 - LIVE)

10/03/2024	117 (38 pgs)	Notice of Motion and Motion in Individual Ch 11 Case for Order Employing Professional (LBR 2014-1): CAPATA as Accountants <i>Application by Debtors To Employ CAPATA as Accountants; Declaration of Kevin Cloward in Support; with Proof of Service</i> Filed by Interested Party Caduceus Medical Services LLC, Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (De Leest, Aaron) (Entered: 10/03/2024)
10/03/2024	118 (6 pgs)	Notice of motion/application Filed by Interested Party Caduceus Medical Services LLC, Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (RE: related document(s) 117 Notice of Motion and Motion in Individual Ch 11 Case for Order Employing Professional (LBR 2014-1): CAPATA as Accountants <i>Application by Debtors To Employ CAPATA as Accountants; Declaration of Kevin Cloward in Support; with Proof of Service</i> Filed by Interested Party Caduceus Medical Services LLC, Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (De Leest, Aaron)). (De Leest, Aaron) (Entered: 10/03/2024)
10/03/2024	119 (6 pgs)	BNC Certificate of Notice - PDF Document. (RE: related document(s) 110 Order on Motion to Use Cash Collateral (BNC-PDF)) No. of Notices: 1. Notice Date 10/03/2024. (Admin.) (Entered: 10/04/2024)
10/04/2024	120 (2 pgs)	Order Denying Without Prejudice Application By Debtors To Employ Howard B. Grobstein As Chief Restructuring Officer Of Debtors (BNC-PDF) (Related Doc # 75) - IT IS ORDERED That the Application is denied without prejudice to remedying omissions from the Local Bankruptcy Rules in the Notice of Application [DN 76] and refile. The Notice does not include the information required by LBR 2014-1(b)(3) (A),(B), or (C). Service on the 20 largest unsecured creditors is required. Signed on 10/4/2024. (GD) (Entered: 10/04/2024)
10/04/2024	121 (9 pgs)	Notice of Hearing <i>Notice of Final Hearing re: Debtor's Motion for Order Authorizing Use of Cash Collateral to Confirm That Its Secured Creditor is Adequately Protected</i> Filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation. (Wood, David) (Entered: 10/04/2024)
10/04/2024	122 (4 pgs)	Notice <i>Supplemental Notice of Hearing To Be Held Remotely Using ZoomGov Audio and Video; with Proof of Service</i> Filed by Interested Party Caduceus Medical Services LLC, Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (RE: related document(s) 6 Motion to Use Cash Collateral <i>Debtor's Motion for Order Authorizing Cash Collateral to Confirm That Its Secured Creditor is Adequately Protected; Memorandum of Points and Authorities; and Declarations of Dr. Gregg Denicola and Howard Grobstein in Support [Hrg. 08/06/24 at 11:00 a.m.]</i> Filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (Wood, David) - See docket entry no.: [14] for correction Modified on 8/2/2024 (GD)., 121 Notice of Hearing <i>Notice of Final Hearing re: Debtor's Motion for Order Authorizing Use of Cash Collateral to Confirm That Its Secured Creditor is Adequately Protected</i> Filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation.). (Wood, David) (Entered: 10/04/2024)

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CM/ECF - U.S. Bankruptcy Court (NG 1.8.1 - LIVE)

10/04/2024	123 (6 pgs)	Certificate of Service re: <i>Application by Debtors to Employ Capata as Accountants; Declaration of Kevin Cloward in Support (Docket No. 117), Notice of Application by Debtors to Employ Capata as Accountants; Declaration of Kevin Cloward in Support (Docket No. 118)</i> Filed by Other Professional Stretto (RE: related document(s) 117 Notice of Motion and Motion in Individual Ch 11 Case for Order Employing Professional (LBR 2014-1): CAPATA as Accountants <i>Application by Debtors To Employ CAPATA as Accountants; Declaration of Kevin Cloward in Support; with Proof of Service</i> Filed by Interested Party Caduceus Medical Services LLC, Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (De Leest, Aaron), 118 Notice of motion/application Filed by Interested Party Caduceus Medical Services LLC, Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (RE: related document(s) 117 Notice of Motion and Motion in Individual Ch 11 Case for Order Employing Professional (LBR 2014-1): CAPATA as Accountants <i>Application by Debtors To Employ CAPATA as Accountants; Declaration of Kevin Cloward in Support; with Proof of Service</i> Filed by Interested Party Caduceus Medical Services LLC, Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (De Leest, Aaron)). (De Leest, Aaron)). (Vandell, Travis) (Entered: 10/04/2024)
10/04/2024	124 (20 pgs)	Declaration That No Party Requested a Hearing on Motion (LBR 9013-1(o)(3)) Filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (RE: related document(s) 68 Stipulation By Caduceus Physicians Medical Group, a Professional Medical Corporation and <i>ADP TotalSource, Inc. Providing for Adequate Protection and Modifying Automatic Stay; with Proof of Service</i>). (Wood, David) (Entered: 10/04/2024)
10/06/2024	125 (4 pgs)	BNC Certificate of Notice - PDF Document. (RE: related document(s) 120 Order on Application to Employ (BNC-PDF)) No. of Notices: 1. Notice Date 10/06/2024. (Admin.) (Entered: 10/06/2024)

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CM/ECF - U.S. Bankruptcy Court (NG 1.8.1 - LIVE)

10/08/2024	126 (6 pgs)	Certificate of Service <i>re: Notice of Final Hearing re: Debtors Motion for Order Authorizing Use of Cash Collateral to Confirm That Its Secured Creditor is Adequately Protected (Docket No. 121), Supplemental Notice of Hearing to Be Held Remotely Using ZoomGov Audio and Video (Docket No. 122)</i> Filed by Other Professional Stretto (RE: related document(s) 121 Notice of Hearing <i>Notice of Final Hearing re: Debtor's Motion for Order Authorizing Use of Cash Collateral to Confirm That Its Secured Creditor is Adequately Protected</i> Filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation., 122 Notice Supplemental Notice of Hearing To Be Held Remotely Using ZoomGov Audio and Video; with Proof of Service Filed by Interested Party Caduceus Medical Services LLC, Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (RE: related document(s) 6 Motion to Use Cash Collateral <i>Debtor's Motion for Order Authorizing Cash Collateral to Confirm That Its Secured Creditor is Adequately Protected; Memorandum of Points and Authorities; and Declarations of Dr. Gregg Denicola and Howard Grobstein in Support [Hrg. 08/06/24 at 11:00 a.m.]</i> Filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (Wood, David) - See docket entry no.: [14] for correction Modified on 8/2/2024 (GD)., 121 Notice of Hearing <i>Notice of Final Hearing re: Debtor's Motion for Order Authorizing Use of Cash Collateral to Confirm That Its Secured Creditor is Adequately Protected</i> Filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation.). (Vandell, Travis) (Entered: 10/08/2024)
10/10/2024	127 (7 pgs)	Notice Supplemental Notice of Application by Debtors to Employ Howard B. Grobstein as Chief Restructuring Officer of Debtors with Proof of Service Filed by Other Professional Grobstein Teeple LLP (RE: related document(s) 75 Application to Employ Howard Grobstein of Grobstein Teeple as CRO for Debtor <i>Declarations of Ray Weaver and Howard Grobstein in Support Thereof with Exhibits A-C and Proof of Service</i> Filed by Other Professional Grobstein Teeple LLP.). (Grobstein, Howard) (Entered: 10/10/2024)
10/10/2024	128 (3 pgs)	Further Order Approving Stipulation Between Debtor And ADP TotalSource, Inc. Providing For Adequate Protection And Modifying Automatic Stay (BNC-PDF) (Related Doc # 68) IT IS ORDERED that 1. Stipulation is approved in its entirety - Please See Order For Further Ruling - Signed on 10/10/2024 (GD) (Entered: 10/10/2024)
10/10/2024	129 (3 pgs)	Order Approving Application For Authority To Employ Arentfox Schiff LLP As Special Healthcare Counsel Effective As Of August 1, 2024 (BNC-PDF) (Related Doc # 95) - IT IS ORDERED THAT: 1. The Application is granted in its entirety - Please See Order For Further Ruling - Signed on 10/10/2024. (GD) (Entered: 10/10/2024)
10/12/2024	130 (5 pgs)	BNC Certificate of Notice - PDF Document. (RE: related document(s) 128 Stipulation and ORDER thereon (BNC-PDF)) No. of Notices: 1. Notice Date 10/12/2024. (Admin.) (Entered: 10/12/2024)
10/12/2024	131 (5 pgs)	BNC Certificate of Notice - PDF Document. (RE: related document(s) 129 Order on Application to Employ (BNC-PDF)) No. of Notices: 1. Notice Date 10/12/2024. (Admin.) (Entered: 10/12/2024)
10/14/2024	132 (3 pgs)	Certificate of Service (Supplemental) <i>re: Notice of Bar Date for Filing Proofs of Claim in a Chapter 11 Case (Docket No. 106), Notice of Motion to Reject Unexpired Lease of Nonresidential Real Property; Declaration</i>

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CM/ECF - U.S. Bankruptcy Court (NG 1.8.1 - LIVE)

		<i>of Howard B. Grobstein and Request for Judicial Notice in Support</i> (Docket No. 112) Filed by Other Professional Stretto (RE: related document(s) 106 Notice of Bar Date for Filing Proofs of Claim in a Chapter 11 Filed by Interested Party Caduceus Medical Services LLC, Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation., 112 Notice of motion/application Filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (RE: related document(s) 111 Motion to Reject Lease or Executory Contract <i>Motion to Reject Unexpired Lease of NonResidential Real Property; Declaration of Howard B. Grobstein and Request for Judicial Notice in Support; with Proof of Service</i> Filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (De Leest, Aaron)). (De Leest, Aaron)). (Vandell, Travis) (Entered: 10/14/2024)
10/18/2024	133 (3 pgs)	Certificate of Service (<i>Supplemental re: Notice of Motion to Reject Unexpired Lease of Nonresidential Real Property; Declaration of Howard B. Grobstein and Request for Judicial Notice in Support</i> (Docket No. 112) Filed by Other Professional Stretto (RE: related document(s) 112 Notice of motion/application Filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (RE: related document(s) 111 Motion to Reject Lease or Executory Contract <i>Motion to Reject Unexpired Lease of NonResidential Real Property; Declaration of Howard B. Grobstein and Request for Judicial Notice in Support; with Proof of Service</i> Filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (De Leest, Aaron)). (De Leest, Aaron)). (Vandell, Travis) (Entered: 10/18/2024)
10/21/2024	134 (123 pgs)	Declaration That No Party Requested a Hearing on Motion (LBR 9013-1(o)(3)) Filed by Interested Party Caduceus Medical Services LLC, Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (RE: related document(s) 111 Motion to Reject Lease or Executory Contract <i>Motion to Reject Unexpired Lease of NonResidential Real Property; Declaration of Howard B. Grobstein and Request for Judicial Notice in Support; with Proof of Service</i>). (Wood, David) (Entered: 10/21/2024)
10/22/2024	135 (3 pgs)	First Interim Report Of Patient Care Ombudsman Pursuant To 11 U.S.C. § 333(b)(2) Filed by Health Care Ombudsman Stanley Otake [EDB] (GD) (Entered: 10/22/2024)
10/22/2024	136 (55 pgs)	Declaration That No Party Requested a Hearing on Motion (LBR 9013-1(o)(3)) Filed by Interested Party Caduceus Medical Services LLC, Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (RE: related document(s) 117 Notice of Motion and Motion in Individual Ch 11 Case for Order Employing Professional (LBR 2014-1): CAPATA as Accountants <i>Application by Debtors To Employ CAPATA as Accountants; Declaration of Kevin Cloward in Support; with Proof of Service</i>). (De Leest, Aaron) (Entered: 10/22/2024)
10/24/2024	137 (2 pgs)	Order Granting Motion To Reject Unexpired Lease Of Nonresidential Real Property (BNC-PDF) (Related Doc # 111) - IT IS ORDERED: 1. The Motion is granted; and 2. Approving the rejection of the Lease, including any and all addendums and assignments, as of the Petition Date. Signed on 10/24/2024 (GD) (Entered: 10/24/2024)
10/25/2024	138 (2 pgs)	Order Granting Application By Debtors To Employ (LBR 2014-1) (BNC-PDF) Capata As Accountants (Related Doc # 117) Signed on 10/25/2024. (GD) (Entered: 10/25/2024)

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CM/ECF - U.S. Bankruptcy Court (NG 1.8.1 - LIVE)

10/26/2024	139 (4 pgs)	BNC Certificate of Notice - PDF Document. (RE: related document(s) 137 Order on Motion to Reject Lease or Executory Contract (BNC-PDF)) No. of Notices: 1. Notice Date 10/26/2024. (Admin.) (Entered: 10/26/2024)
10/27/2024	140 (4 pgs)	BNC Certificate of Notice - PDF Document. (RE: related document(s) 138 Order on Motion For Order Employing Professional (Ch 11)-(LBR 2014-1) (BNC-PDF)) No. of Notices: 1. Notice Date 10/27/2024. (Admin.) (Entered: 10/27/2024)
10/29/2024	141 (19 pgs; 2 docs)	Chapter 11 Monthly Operating Report for Case Number 24-bk-11946-TA for the Month Ending: 09/30/2024 Filed by Interested Party Caduceus Medical Services LLC. (Attachments: # 1 Attachments and Proof of Service) (Wood, David) (Entered: 10/29/2024)
10/29/2024	142 (100 pgs; 2 docs)	Chapter 11 Monthly Operating Report for the Month Ending: 09/30/2024 Filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation. (Attachments: # 1 Attachments and Proof of Service) (Wood, David) (Entered: 10/29/2024)
10/30/2024	143 (52 pgs)	Declaration re: <i>That No Party Requested a Hearing on Motion with Proof of Service and Attachments</i> Filed by Other Professional Grobstein Teeple LLP (RE: related document(s) 75 Application to Employ Howard Grobstein of Grobstein Teeple as CRO for Debtor <i>Declarations of Ray Weaver and Howard Grobstein in Support Thereof with Exhibits A-C and Proof of Service</i> Filed by Other Professional Grobstein Teeple LLP.). (Grobstein, Howard) - See docket entry no.: [144] for corrections Modified on 10/30/2024 (GD). (Entered: 10/30/2024)
10/30/2024	144	Notice to Filer of Error and/or Deficient Document Correct Case Number Format. THE FILER IS INSTRUCTED TO FILE A NOTICE OF ERRATA WITH THE PROPER COURT DIVISION. YOU HAVE THE WRONG COURT LISTED - YOU HAVE LOS ANGELES DIVISION LISTED - SHOULD BE SANTA ANA DIVISION - PLEASE CORRECT (RE: related document(s) 143 Declaration filed by Other Professional Grobstein Teeple LLP) (GD) (Entered: 10/30/2024)
10/31/2024	145 (4 pgs)	Notice Errata to Declaration that no Party Requested a Hearing on Motion with Proof of Service Filed by Other Professional Grobstein Teeple LLP (RE: related document(s) 143 Declaration re: <i>That No Party Requested a Hearing on Motion with Proof of Service and Attachments</i> Filed by Other Professional Grobstein Teeple LLP (RE: related document(s) 75 Application to Employ Howard Grobstein of Grobstein Teeple as CRO for Debtor <i>Declarations of Ray Weaver and Howard Grobstein in Support Thereof with Exhibits A-C and Proof of Service</i> Filed by Other Professional Grobstein Teeple LLP.). (Grobstein, Howard) - See docket entry no.: [144] for corrections Modified on 10/30/2024 (GD).). (Grobstein, Howard) (Entered: 10/31/2024)
10/31/2024	146 (10 pgs)	Motion for Order to Limit Notice Pursuant to Rules 2002 and 9007 of the Federal Rules of Bankruptcy Procedure; Memorandum of Points and Authorities; Declaration of David A. Wood in Support; with Proof of service Filed by Interested Party Caduceus Medical Services LLC, Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (Wood, David) (Entered: 10/31/2024)

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CM/ECF - U.S. Bankruptcy Court (NG 1.8.1 - LIVE)

10/31/2024	147 (6 pgs)	Notice of motion/application Filed by Interested Party Caduceus Medical Services LLC, Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (RE: related document(s) 146 Motion for Order to Limit Notice Pursuant to Rules 2002 and 9007 of the Federal Rules of Bankruptcy Procedure; Memorandum of Points and Authorities; Declaration of David A. Wood in Support; with Proof of service Filed by Interested Party Caduceus Medical Services LLC, Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation). (Wood, David) (Entered: 10/31/2024)
10/31/2024	148 (201 pgs)	Application to Employ Stretto, Inc. as Claims and Noticing Agent ; Declaration of Howard Grobstein and Sheryl Betance in Support; with Proof of Service Filed by Interested Party Caduceus Medical Services LLC, Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (Wood, David) (Entered: 10/31/2024)
10/31/2024	149 (10 pgs)	Notice of motion/application Filed by Interested Party Caduceus Medical Services LLC, Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (RE: related document(s) 148 Application to Employ Stretto, Inc. as Claims and Noticing Agent ; Declaration of Howard Grobstein and Sheryl Betance in Support; with Proof of Service Filed by Interested Party Caduceus Medical Services LLC, Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation). (Wood, David) (Entered: 10/31/2024)
10/31/2024	150 (64 pgs)	Motion to Extend Exclusivity Period for Filing a Chapter 11 Plan and Disclosure Statement Motion to Extend Exclusivity Periods to File a Chapter 11 Plan of Reorganization and Solicit Acceptances; Declaration of Howard B. Grobstein in Support; with Proof of Service Filed by Interested Party Caduceus Medical Services LLC, Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (Wood, David) (Entered: 10/31/2024)
10/31/2024	151 (7 pgs)	Notice of motion/application Filed by Interested Party Caduceus Medical Services LLC, Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (RE: related document(s) 150 Motion to Extend Exclusivity Period for Filing a Chapter 11 Plan and Disclosure Statement Motion to Extend Exclusivity Periods to File a Chapter 11 Plan of Reorganization and Solicit Acceptances; Declaration of Howard B. Grobstein in Support; with Proof of Service Filed by Interested Party Caduceus Medical Services LLC, Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation). (Wood, David) (Entered: 10/31/2024)
11/04/2024	152 (31 pgs)	Certificate of Service re: Notice of Motion for Order to Limit Notice Pursuant to Rules 2002 and 9007 of the Federal Rules of Bankruptcy Procedure (Docket No. 147) Filed by Other Professional Stretto (RE: related document(s) 147 Notice of motion/application Filed by Interested Party Caduceus Medical Services LLC, Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (RE: related document(s) 146 Motion for Order to Limit Notice Pursuant to Rules 2002 and 9007 of the Federal Rules of Bankruptcy Procedure; Memorandum of Points and Authorities; Declaration of David A. Wood in Support; with Proof of service Filed by Interested Party Caduceus Medical Services LLC, Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation).). (Vandell, Travis) (Entered: 11/04/2024)

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CM/ECF - U.S. Bankruptcy Court (NG 1.8.1 - LIVE)

11/08/2024	153 (3 pgs)	Certificate of Service (<i>Supplemental</i>) re: <i>Notice of Motion for Order to Limit Notice Pursuant to Rules 2002 and 9007 of the Federal Rules of Bankruptcy Procedure (Docket No. 147)</i> Filed by Other Professional Stretto (RE: related document(s) 147 Notice of motion/application Filed by Interested Party Caduceus Medical Services LLC, Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (RE: related document(s) 146 Motion for Order to Limit Notice Pursuant to Rules 2002 and 9007 of the Federal Rules of Bankruptcy Procedure; Memorandum of Points and Authorities; Declaration of David A. Wood in Support; with Proof of service Filed by Interested Party Caduceus Medical Services LLC, Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation).). (Vandell, Travis) (Entered: 11/08/2024)
11/11/2024	154 (63 pgs)	Motion to Extend Time <i>Deadline to File Chapter 11 Plan and Disclosure Statement; Declaration of Howard B. Grobstein in Support; with Proof of Service</i> Filed by Interested Party Caduceus Medical Services LLC, Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (Wood, David) (Entered: 11/11/2024)
11/11/2024	155 (6 pgs)	Notice of motion/application Filed by Interested Party Caduceus Medical Services LLC, Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (RE: related document(s) 154 Motion to Extend Time <i>Deadline to File Chapter 11 Plan and Disclosure Statement; Declaration of Howard B. Grobstein in Support; with Proof of Service</i> Filed by Interested Party Caduceus Medical Services LLC, Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation). (Wood, David) (Entered: 11/11/2024)
11/11/2024	156 (6 pgs)	Notice of motion/application (<i>Amended</i>) <i>Notice of Motion to Extend Deadline to File Chapter 11 Plan and Disclosure Statement; with Proof of Service</i> Filed by Interested Party Caduceus Medical Services LLC, Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (RE: related document(s) 154 Motion to Extend Time <i>Deadline to File Chapter 11 Plan and Disclosure Statement; Declaration of Howard B. Grobstein in Support; with Proof of Service</i> Filed by Interested Party Caduceus Medical Services LLC, Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation). (Wood, David) (Entered: 11/11/2024)
11/12/2024	157 (5 pgs)	Certificate of Service re: <i>Amended Notice of Motion to Extend Deadline to File Chapter 11 Plan and Disclosure Statement (Docket No. 156)</i> Filed by Other Professional Stretto (RE: related document(s) 156 Notice of motion/application (<i>Amended</i>) <i>Notice of Motion to Extend Deadline to File Chapter 11 Plan and Disclosure Statement; with Proof of Service</i> Filed by Interested Party Caduceus Medical Services LLC, Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (RE: related document(s) 154 Motion to Extend Time <i>Deadline to File Chapter 11 Plan and Disclosure Statement; Declaration of Howard B. Grobstein in Support; with Proof of Service</i> Filed by Interested Party Caduceus Medical Services LLC, Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation).). (Vandell, Travis) (Entered: 11/12/2024)
11/13/2024	158 (17 pgs)	Status report <i>Debtor's Chapter 11 Status Report and Status Report re: Debtor's Motion for Order Authorizing Use of Cash Collateral to Confirm That Its Secured Creditor Is Adequately Protected; with Proof of Service</i> Filed by Interested Party Caduceus Medical Services LLC,

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		Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (RE: related document(s) 110 Order on Motion to Use Cash Collateral (BNC-PDF)). (Wood, David) (Entered: 11/13/2024)
11/15/2024	159 (3 pgs)	Certificate of Service (<i>Supplemental</i>) re: Notice of motion/application Filed by Interested Party Caduceus Medical Services LLC, Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (RE: related document(s) 146 Motion for Order to Limit Notice Pursuant to Rules 2002 and 9007 of the Federal Rules of Bankruptcy Procedure; Memorandum of Points and Authorities; Declaration of David A. Wood in Support; with Proof of service Filed by Interested Party Caduceus Medical Services LLC, Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation). (Wood, David) Filed by Other Professional Stretto (RE: related document(s) 147 Notice of motion/application Filed by Interested Party Caduceus Medical Services LLC, Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (RE: related document(s) 146 Motion for Order to Limit Notice Pursuant to Rules 2002 and 9007 of the Federal Rules of Bankruptcy Procedure; Memorandum of Points and Authorities; Declaration of David A. Wood in Support; with Proof of service Filed by Interested Party Caduceus Medical Services LLC, Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation).). (Vandell, Travis) (Entered: 11/15/2024)
11/18/2024	160 (2 pgs)	Order Granting Application By Debtors To Employ Howard B Grobstein As Chief Restructuring Officer Of Debtors (BNC-PDF) (Related Doc # 75) Signed on 11/18/2024. (GD) (Entered: 11/18/2024)
11/19/2024	161 (52 pgs)	Declaration That No Party Requested a Hearing on Motion (LBR 9013-1(o)(3)) Filed by Interested Party Caduceus Medical Services LLC, Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (RE: related document(s) 146 Motion for Order to Limit Notice Pursuant to Rules 2002 and 9007 of the Federal Rules of Bankruptcy Procedure; Memorandum of Points and Authorities; Declaration of David A. Wood in Support; with Proof of service). (Wood, David) (Entered: 11/19/2024)
11/19/2024	162 (76 pgs)	Declaration That No Party Requested a Hearing on Motion (LBR 9013-1(o)(3)) Filed by Interested Party Caduceus Medical Services LLC, Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (RE: related document(s) 150 Motion to Extend Exclusivity Period for Filing a Chapter 11 Plan and Disclosure Statement <i>Motion to Extend Exclusivity Periods to File a Chapter 11 Plan of Reorganization and Solicit Acceptances; Declaration of Howard B. Grobstein in Support; with Pr</i>). (Wood, David) (Entered: 11/19/2024)
11/19/2024	163 (216 pgs)	Declaration That No Party Requested a Hearing on Motion (LBR 9013-1(o)(3)) Filed by Interested Party Caduceus Medical Services LLC, Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (RE: related document(s) 148 Application to Employ Stretto, Inc. as Claims and Noticing Agent ; <i>Declaration of Howard Grobstein and Sheryl Betance in Support; with Proof of Service</i>). (Wood, David) (Entered: 11/19/2024)

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11/20/2024	164 (4 pgs)	Opposition to (related document(s): 158 Status report filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation, Interested Party Caduceus Medical Services LLC) Filed by Creditor BMO BANK NATIONAL ASSOCIATION (Crowell, Christopher) (Entered: 11/20/2024)
11/20/2024	165 (1 pg)	Notice Of Non-Appointment Of Official Committee Of Unsecured Creditors Filed by U.S. Trustee United States Trustee (SA). (Goldenberg, Nancy) (Entered: 11/20/2024)
11/20/2024	166 (4 pgs)	BNC Certificate of Notice - PDF Document. (RE: related document(s) 160 Order on Application to Employ (BNC-PDF)) No. of Notices: 1. Notice Date 11/20/2024. (Admin.) (Entered: 11/20/2024)
11/25/2024	167 (2 pgs)	Order Granting Motion For Order To Limit Notice Pursuant To Rules 2002 And 9007 Of The Federal Rules Of Bankruptcy Procedure; Memorandum Of Points And Authorities; Declaration Of David A. Wood In Support (BNC-PDF) (Related Doc # 146) - IT IS ORDERED: 1. The Motions is granted; and 2. The parties who are required to be provided with notice of any matter, including those matters listed in FRBP 2002, are limited to the following seven categories: Please See Order For Further Ruling - Signed on 11/25/2024 (GD) (Entered: 11/25/2024)
11/25/2024	168 (2 pgs)	Order Granting Motion To Extend Exclusivity Periods To File A Chapter 11 Plan Of Reorganization And Solicit Acceptance (BNC-PDF) (Related Doc # 150) - IT IS ORDERED: 1. The Motion is granted; and 2. The period in which Debtors have the exclusive right to file a Chapter 11 Plan is extended from November 29, 2024, through and including January 24, 2025; and 3. The period in which Debtors have the exclusive right to solicit acceptances to such Plan is extended from January 28, 2025, through and including March 30, 2025. Signed on 11/25/2024 (GD) (Entered: 11/25/2024)
11/25/2024	169 (6 pgs)	Order (A) Authorizing The Retention And Appointment Of Stretto, Inc As Claims, Noticing And Solicitation Agent And (B) Granting Related Relief (BNC-PDF) (Related Doc # 148) - HEREBY ORDERED THAT: 1. The Application is approved on a final basis as set forth herein - Please See Order For Further Ruling - Signed on 11/25/2024. (GD) (Entered: 11/25/2024)
11/25/2024	170 (57 pgs; 2 docs)	Chapter 11 Monthly Operating Report for the Month Ending: 10/31/2024 Filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation. (Attachments: # 1 Exhibit Attachment and Proof of Service) (Wood, David) (Entered: 11/25/2024)
11/25/2024	171 (116 pgs; 2 docs)	Chapter 11 Monthly Operating Report for the Month Ending: 10/31/2024 Filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation. (Attachments: # 1 Exhibit Amended Attachment) (Wood, David) (Entered: 11/25/2024)
11/25/2024	172 (22 pgs; 3 docs)	Chapter 11 Monthly Operating Report for Case Number 24-bk-11946 for the Month Ending: 10/31/2024 Filed by Interested Party Caduceus Medical Services LLC. (Attachments: # 1 Exhibit Attachment # 2 Proof of Service) (Wood, David) (Entered: 11/25/2024)

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CM/ECF - U.S. Bankruptcy Court (NG 1.8.1 - LIVE)

11/25/2024	173 (3 pgs)	Certificate of Service re: Chapter 11 Monthly Operating Report for the Month Ending: 10/31/2024 Filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation. (Attachments: # 1 Exhibit Amended Attachment) (Wood, David), Chapter 11 Monthly Operating Report for Case Number 24-bk-11946 for the Month Ending: 10/31/2024 Filed by Interested Party Caduceus Medical Services LLC. (Attachments: # 1 Exhibit Attachment # 2 Proof of Service) (Wood, David) Filed by Other Professional Stretto (RE: related document(s) 171 Chapter 11 Monthly Operating Report for the Month Ending: 10/31/2024 Filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation. (Attachments: # 1 Exhibit Amended Attachment), 172 Chapter 11 Monthly Operating Report for Case Number 24-bk-11946 for the Month Ending: 10/31/2024 Filed by Interested Party Caduceus Medical Services LLC. (Attachments: # 1 Exhibit Attachment # 2 Proof of Service)). (Vandell, Travis) (Entered: 11/25/2024)
11/27/2024	174 (14 pgs)	Application Of Stanley Otake, Patient Care Ombudsman For Approval Of Compensation And Reimbursement Of Expenses Of Stanley Otake, Ombudsman Health, Period: 8/22/2024 to 11/18/2024, Fee: \$7440.00, Expenses: \$0.00.; Declaration Of Stanley Otake In Support Thereof Filed by Health Care Ombudsman Stanley Otake (GD) [EDB] Modified on 11/27/2024 (GD). (Entered: 11/27/2024)
11/27/2024	175	Hearing Set (RE: related document(s) 174 Application for Compensation filed by Health Care Ombudsman Stanley Otake) The Hearing date is set for 12/19/2024 at 10:00 AM at Ctrrm 5B, 411 W Fourth St., Santa Ana, CA 92701. The case judge is Theodor Albert (GD) (Entered: 11/27/2024)
11/27/2024	176 (4 pgs)	Reply to (related document(s): 164 Opposition filed by Creditor BMO BANK NATIONAL ASSOCIATION) Filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (Wood, David) (Entered: 11/27/2024)
11/27/2024	177 (4 pgs)	BNC Certificate of Notice - PDF Document. (RE: related document(s) 167 Order on Generic Motion (BNC-PDF)) No. of Notices: 1. Notice Date 11/27/2024. (Admin.) (Entered: 11/27/2024)
11/27/2024	178 (4 pgs)	BNC Certificate of Notice - PDF Document. (RE: related document(s) 168 Order on Motion to Extend Exclusivity Period (BNC-PDF)) No. of Notices: 1. Notice Date 11/27/2024. (Admin.) (Entered: 11/27/2024)
11/27/2024	179 (8 pgs)	BNC Certificate of Notice - PDF Document. (RE: related document(s) 169 Order on Application to Employ (BNC-PDF)) No. of Notices: 1. Notice Date 11/27/2024. (Admin.) (Entered: 11/27/2024)
12/02/2024	180 (3 pgs)	Supplemental Notice Of Hearing To Be Held Remotely Using ZoomGov Audio and Video Filed by Health Care Ombudsman Stanley Otake. [EDB] THIS NOTICE IS INCOMPLETE - ANOTHER NOTICE WILL BE FILED (GD) (Entered: 12/02/2024)

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CM/ECF - U.S. Bankruptcy Court (NG 1.8.1 - LIVE)

12/02/2024	181 (79 pgs)	Declaration That No Party Requested a Hearing on Motion (LBR 9013-1(o)(3)) Filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (RE: related document(s) 154 Motion to Extend Time <i>Deadline to File Chapter 11 Plan and Disclosure Statement; Declaration of Howard B. Grobstein in Support; with Proof of Service</i>). (Wood, David) (Entered: 12/02/2024)
12/02/2024	182 (3 pgs)	Supplemental Notice Of Hearing To Be Held Remotely Using ZoomGov Audio And Video Filed by Health Care Ombudsman Stanley Otake . [EDB] (GD). (Entered: 12/02/2024)
12/04/2024	183	Hearing Continued Re: 1 Status Conference; Status hearing to be held on 3/5/2025 at 10:00 AM at Crtrm 5B, 411 W Fourth St., Santa Ana, CA 92701. The case judge is Theodor Albert (GD) Modified on 12/4/2024 (GD). (Entered: 12/04/2024)
12/04/2024	184	Hearing Continued (RE: related document(s) 6 Motion to Use Cash Collateral filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation) The Hearing date is set for 3/5/2025 at 10:00 AM at Crtrm 5B, 411 W Fourth St., Santa Ana, CA 92701. The case judge is Theodor Albert - Continued to March 5, 2025 at 10:00 a.m. Adequate protection is modified as set forth in the tentative. Use of cash collateral is continued on the same terms on an interim basis. Debtor's counsel to submit order. (GD) (Entered: 12/04/2024)
12/09/2024	185 (2 pgs)	Order Granting Motion To Extend Deadline To File Chapter 11 Plan And Disclosure Statement (BNC-PDF) (Related Doc # 154) IT IS ORDERED that the Motion is granted and the deadline for Debtors to file a Chapter 11 Plan and Disclosure Statement is extended to March 1, 2025. Signed on 12/9/2024 (GD) (Entered: 12/09/2024)
12/10/2024	186 (7 pgs)	Notice of lodgment Filed by Interested Party Caduceus Medical Services LLC, Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (RE: related document(s) 6 Motion to Use Cash Collateral <i>Debtor's Motion for Order Authorizing Cash Collateral to Confirm That Its Secured Creditor is Adequately Protected; Memorandum of Points and Authorities; and Declarations of Dr. Gregg Denicola and Howard Grobstein i</i>). (Wood, David) (Entered: 12/10/2024)
12/10/2024	187 (8 pgs)	Notice of lodgment (<i>Amended</i>) <i>Notice of Lodgment</i> Filed by Interested Party Caduceus Medical Services LLC, Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (RE: related document(s) 186 Notice of Lodgment). (Wood, David) (Entered: 12/10/2024)
12/11/2024	188 (2 pgs)	Scheduling Order After Status Conference (BNC-PDF) (Related Doc # 1) - IT IS ORDERED that a continued Status Conference will be held on March 5, 2025 at 10:00 a.m., further Chapter 11 status report is due fourteen (14) days prior to the continued Status Conference. Signed on 12/11/2024 (GD) (Entered: 12/11/2024)
12/11/2024	189 (4 pgs)	BNC Certificate of Notice - PDF Document. (RE: related document(s) 185 Order on Motion to Extend Time (Generic) (BNC-PDF)) No. of Notices: 1. Notice Date 12/11/2024. (Admin.) (Entered: 12/11/2024)

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CM/ECF - U.S. Bankruptcy Court (NG 1.8.1 - LIVE)

12/13/2024	190 (4 pgs)	BNC Certificate of Notice - PDF Document. (RE: related document(s) 188 Order (Generic) (BNC-PDF)) No. of Notices: 1. Notice Date 12/13/2024. (Admin.) (Entered: 12/13/2024)
12/18/2024	191 (4 pgs)	Order RE Interim Order Authorizing Use of Cash Collateral to Confirm that its Secured Creditor is Adequately Protected. A Final hearing on the Motion is continued to March 5, 2025, at 10:00 a.m., Debtor will file a notice of continued hearing, and, may, but is not required to, file a supplement to the Motion by February 12, 2025. Any objection to Motion (or supplement thereto) shall be filed on or before February 19, 2025. Debtor may file a reply brief to any objection by February 26, 2025. (BNC-PDF) (Related Doc # 6) Signed on 12/18/2024 (AM) Modified on 12/20/2024 (HC). (Entered: 12/18/2024)
12/19/2024	192 (2 pgs)	Interim Fees and/or Expenses (11 U.S.C. Section 331); Order of Distribution for Stanley Otake, Ombudsman Health, Period: 8/22/2024 to 11/18/2024, Fees awarded: \$7,440.00, Expenses awarded: \$0.00; Awarded on 12/19/2024 (BNC-PDF) Signed on 12/19/2024. (AM) Modified on 12/19/2024 [EDB] (AM). Modified on 12/19/2024 (AM). (Entered: 12/19/2024)
12/19/2024	195	Hearing Held (RE: related document(s) 174 Application for Compensation filed by Health Care Ombudsman Stanley Otake) - Allowed as prayed. Movant to submit order. (GD) (Entered: 12/27/2024)
12/20/2024	193 (6 pgs)	BNC Certificate of Notice - PDF Document. (RE: related document(s) 191 Order on Motion to Use Cash Collateral (BNC-PDF)) No. of Notices: 1. Notice Date 12/20/2024. (Admin.) (Entered: 12/20/2024)
12/21/2024	194 (4 pgs)	BNC Certificate of Notice - PDF Document. (RE: related document(s) 192 Order of Distribution (BNC-PDF) filed by Health Care Ombudsman Stanley Otake) No. of Notices: 1. Notice Date 12/21/2024. (Admin.) (Entered: 12/21/2024)
12/30/2024	196 (115 pgs; 3 docs)	Chapter 11 Monthly Operating Report for the Month Ending: 11/30/2024 Filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation. (Attachments: # 1 Exhibit Exhibits # 2 Proof of Service) (Wood, David) (Entered: 12/30/2024)
12/30/2024	197 (30 pgs; 3 docs)	Chapter 11 Monthly Operating Report for Case Number 8:24-bk-11946-TA for the Month Ending: 11/30/2024 Filed by Interested Party Caduceus Medical Services LLC. (Attachments: # 1 Exhibits # 2 Proof of Service) (Wood, David) (Entered: 12/30/2024)
12/31/2024	198 (9 pgs)	Notice of Hearing <i>Notice of Continued Final Hearing re: Debtors' Motion for Order Authorizing Use of Case Collateral to Confirm That Its Secured Creditor is Adequately Protected</i> Filed by Interested Party Caduceus Medical Services LLC, Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation. (Wood, David) (Entered: 12/31/2024)
12/31/2024	199 (4 pgs)	Notice <i>Supplemental Notice of Hearing to Be Held Remotely Using ZoomGov Audio and Video</i> Filed by Interested Party Caduceus Medical Services LLC, Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (RE: related document(s) 198 Notice of Hearing <i>Notice of Continued Final Hearing re: Debtors' Motion for Order Authorizing Use of Case Collateral to Confirm That Its Secured Creditor</i>

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CM/ECF - U.S. Bankruptcy Court (NG 1.8.1 - LIVE)

		<i>is Adequately Protected</i> Filed by Interested Party Caduceus Medical Services LLC, Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation.). (Wood, David) (Entered: 12/31/2024)
01/02/2025	200 (5 pgs)	Certificate of Service re: <i>Notice of Continued Final Hearing re: Debtors Motion for Order Authorizing Use of Cash Collateral to Confirm That Its Secured Creditor is Adequately Protected</i> (Docket No. 198), <i>Supplemental Notice of Hearing to Be Held Remotely Using ZoomGov Audio and Video</i> (Docket No. 199) Filed by Other Professional Stretto (RE: related document(s) 198 <i>Notice of Hearing Notice of Continued Final Hearing re: Debtors' Motion for Order Authorizing Use of Case Collateral to Confirm That Its Secured Creditor is Adequately Protected</i> Filed by Interested Party Caduceus Medical Services LLC, Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation., 199 <i>Notice Supplemental Notice of Hearing to Be Held Remotely Using ZoomGov Audio and Video</i> Filed by Interested Party Caduceus Medical Services LLC, Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (RE: related document(s) 198 <i>Notice of Hearing Notice of Continued Final Hearing re: Debtors' Motion for Order Authorizing Use of Case Collateral to Confirm That Its Secured Creditor is Adequately Protected</i> Filed by Interested Party Caduceus Medical Services LLC, Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation.). (Vandell, Travis) (Entered: 01/02/2025)
01/06/2025	201 (1 pg)	Request for courtesy Notice of Electronic Filing (NEF) Filed by Levine, Elana. (Levine, Elana) (Entered: 01/06/2025)
01/24/2025	202 (79 pgs)	Motion to Extend Exclusivity Period for Filing a Chapter 11 Plan and Disclosure Statement <i>Debtors' Second Motion to Extend Exclusivity Periods to File a Chapter 11 Plan of Reorganization and Solicit Acceptances with Proof of Service</i> Filed by Interested Party Caduceus Medical Services LLC, Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (Wood, David) (Entered: 01/24/2025)
01/24/2025	203 (5 pgs)	Notice with Proof of Service Filed by Interested Party Caduceus Medical Services LLC, Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (RE: related document(s) 202 <i>Motion to Extend Exclusivity Period for Filing a Chapter 11 Plan and Disclosure Statement Debtors' Second Motion to Extend Exclusivity Periods to File a Chapter 11 Plan of Reorganization and Solicit Acceptances with Proof of Service</i> Filed by Interested Party Caduceus Medical Services LLC, Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation). (Wood, David) (Entered: 01/24/2025)
01/27/2025	204 (8 pgs)	Certificate of Service re: <i>Motion to Extend Exclusivity Period for Filing a Chapter 11 Plan and Disclosure Statement Debtors' Second Motion to Extend Exclusivity Periods to File a Chapter 11 Plan of Reorganization and Solicit Acceptances with Proof of Service</i> Filed by Interested Party Caduceus Medical Services LLC, Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (Wood, David), <i>Notice with Proof of Service</i> Filed by Interested Party Caduceus Medical Services LLC, Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (RE: related document(s) 202 <i>Motion to Extend Exclusivity Period for Filing a Chapter 11 Plan and Disclosure Statement Debtors' Second Motion to Extend Exclusivity Periods to File a Chapter 11 Plan of Reorganization and Solicit Acceptances with Proof of Service</i> Filed by Interested Party Caduceus Medical Services LLC, Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation). (Wood, David) Filed by Other Professional Stretto (RE: related document(s) 202

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CM/ECF - U.S. Bankruptcy Court (NG 1.8.1 - LIVE)

		Motion to Extend Exclusivity Period for Filing a Chapter 11 Plan and Disclosure Statement <i>Debtors' Second Motion to Extend Exclusivity Periods to File a Chapter 11 Plan of Reorganization and Solicit Acceptances with Proof of Service</i> Filed by Interested Party Caduceus Medical Services LLC, Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation, 203 Notice with Proof of Service Filed by Interested Party Caduceus Medical Services LLC, Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (RE: related document(s) 202 Motion to Extend Exclusivity Period for Filing a Chapter 11 Plan and Disclosure Statement <i>Debtors' Second Motion to Extend Exclusivity Periods to File a Chapter 11 Plan of Reorganization and Solicit Acceptances with Proof of Service</i> Filed by Interested Party Caduceus Medical Services LLC, Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation).). (Vandell, Travis) (Entered: 01/27/2025)
01/30/2025	205 (5 pgs)	Stipulation By Caduceus Physicians Medical Group, a Professional Medical Corporation and Regal Medical Group, Inc., Regarding Deposit of Funds and Payment to Regal Medical Group, Inc.; with Proof of Service Filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (Wood, David) (Entered: 01/30/2025)
01/30/2025	206 (6 pgs)	Certificate of Service re: Stipulation By Caduceus Physicians Medical Group, a Professional Medical Corporation and Regal Medical Group, Inc., Regarding Deposit of Funds and Payment to Regal Medical Group, Inc.; with Proof of Service Filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (Wood, David) Filed by Other Professional Stretto Inc (RE: related document(s) 205 Stipulation By Caduceus Physicians Medical Group, a Professional Medical Corporation and Regal Medical Group, Inc., Regarding Deposit of Funds and Payment to Regal Medical Group, Inc.; with Proof of Service Filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation). (Vandell, Travis) (Entered: 01/30/2025)
01/31/2025	207 (2 pgs)	Order On Stipulation Regarding Deposit Of Funds And Payment To Regal Medical Group, Inc. (BNC-PDF) (Related Doc # 205) - IT IS HEREBY ORDERED: 1. Of the \$493,512.47 in outstanding accounts receivable, the Debtor is authorized to retain \$181,513.19 for ongoing operations; 2. The Debtor is authorized to remit \$311,999.28 to Regal and 3. The Parties may engage in the same procedure for any future collections of outstanding accounts receivable pursuant to the PPA. Signed on 1/31/2025 (GD) (Entered: 01/31/2025)
01/31/2025	208 (3 pgs)	Notice of Change of Address . (Wang, Ronghua) (Entered: 01/31/2025)
02/02/2025	209 (4 pgs)	BNC Certificate of Notice - PDF Document. (RE: related document(s) 207 Stipulation and ORDER thereon (BNC-PDF)) No. of Notices: 1. Notice Date 02/02/2025. (Admin.) (Entered: 02/02/2025)
02/03/2025	210 (4 pgs)	Notice of Change of Address . (Ordubegian, Aram) (Entered: 02/03/2025)
02/05/2025	211 (93 pgs)	Motion <i>Debtors' Motion for Order Approving Bidding Procedures; Memorandum of Points and Authorities; Declaration of Howard B. Grobstein in Support; with Proof of Service</i> Filed by Interested Party Caduceus Medical Services LLC, Debtor Caduceus Physicians Medical

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		Group, a Professional Medical Corporation (Wood, David) (Entered: 02/05/2025)
02/05/2025	212 (22 pgs)	Notice of motion/application Filed by Interested Party Caduceus Medical Services LLC, Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (RE: related document(s) 211 Motion Debtors' Motion for Order Approving Bidding Procedures; Memorandum of Points and Authorities; Declaration of Howard B. Grobstein in Support; with Proof of Service Filed by Interested Party Caduceus Medical Services LLC, Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation). (Wood, David) (Entered: 02/05/2025)
02/05/2025	213 (4 pgs)	Notice Supplemental Notice of Hearing to Be Held Remotely Using ZoomGov Audio and Video; with Proof of Service Filed by Interested Party Caduceus Medical Services LLC, Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (RE: related document(s) 211 Motion Debtors' Motion for Order Approving Bidding Procedures; Memorandum of Points and Authorities; Declaration of Howard B. Grobstein in Support; with Proof of Service Filed by Interested Party Caduceus Medical Services LLC, Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation, 212 Notice of motion/application Filed by Interested Party Caduceus Medical Services LLC, Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (RE: related document(s) 211 Motion Debtors' Motion for Order Approving Bidding Procedures; Memorandum of Points and Authorities; Declaration of Howard B. Grobstein in Support; with Proof of Service Filed by Interested Party Caduceus Medical Services LLC, Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation).). (Wood, David) (Entered: 02/05/2025)
02/05/2025	214	Hearing Set (RE: related document(s) 211 Generic Motion filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation, Interested Party Caduceus Medical Services LLC) The Hearing date is set for 2/12/2025 at 10:00 AM at Crtrm 5B, 411 W Fourth St., Santa Ana, CA 92701. The case judge is Theodor Albert (GD) (Entered: 02/06/2025)
02/07/2025	215 (5 pgs)	Certificate of Service re: Motion Debtors' Motion for Order Approving Bidding Procedures; Memorandum of Points and Authorities; Declaration of Howard B. Grobstein in Support; with Proof of Service Filed by Interested Party Caduceus Medical Services LLC, Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (Wood, David), Notice of motion/application Filed by Interested Party Caduceus Medical Services LLC, Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (RE: related document(s) 211 Motion Debtors' Motion for Order Approving Bidding Procedures; Memorandum of Points and Authorities; Declaration of Howard B. Grobstein in Support; with Proof of Service Filed by Interested Party Caduceus Medical Services LLC, Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation). (Wood, David), Notice Supplemental Notice of Hearing to Be Held Remotely Using ZoomGov Audio and Video; with Proof of Service Filed by Interested Party Caduceus Medical Services LLC, Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (RE: related document(s) 211 Motion Debtors' Motion for Order Approving Bidding Procedures; Memorandum of Points and Authorities; Declaration of Howard B. Grobstein in Support; with Proof of Service Filed by Interested Party Caduceus Medical Services LLC, Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation, 212 Notice of motion/application Filed by Interested Party Caduceus Medical Services LLC, Debtor Caduceus Physicians Medical Group, a

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CM/ECF - U.S. Bankruptcy Court (NG 1.8.1 - LIVE)

		<p><i>Professional Medical Corporation (RE: related document(s)211 Motion Debtors' Motion for Order Approving Bidding Procedures; Memorandum of Points and Authorities; Declaration of Howard B. Grobstein in Support; with Proof of Service Filed by Interested Party Caduceus Medical Services LLC, Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation).</i>). (Wood, David) Filed by Other Professional Stretto Inc (RE: related document(s)211 Motion Debtors' Motion for Order Approving Bidding Procedures; Memorandum of Points and Authorities; Declaration of Howard B. Grobstein in Support; with Proof of Service Filed by Interested Party Caduceus Medical Services LLC, Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation, 212 Notice of motion/application Filed by Interested Party Caduceus Medical Services LLC, Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (RE: related document(s)211 Motion Debtors' Motion for Order Approving Bidding Procedures; Memorandum of Points and Authorities; Declaration of Howard B. Grobstein in Support; with Proof of Service Filed by Interested Party Caduceus Medical Services LLC, Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation)., 213 Notice Supplemental Notice of Hearing to Be Held Remotely Using ZoomGov Audio and Video; with Proof of Service Filed by Interested Party Caduceus Medical Services LLC, Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (RE: related document(s)211 Motion Debtors' Motion for Order Approving Bidding Procedures; Memorandum of Points and Authorities; Declaration of Howard B. Grobstein in Support; with Proof of Service Filed by Interested Party Caduceus Medical Services LLC, Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (RE: related document(s)211 Motion Debtors' Motion for Order Approving Bidding Procedures; Memorandum of Points and Authorities; Declaration of Howard B. Grobstein in Support; with Proof of Service Filed by Interested Party Caduceus Medical Services LLC, Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation).). (Vandell, Travis) (Entered: 02/07/2025)</p>
02/11/2025	216 (5 pgs)	<p>Stipulation By Caduceus Medical Services LLC, Caduceus Physicians Medical Group, a Professional Medical Corporation and <i>The Office of the United States Trustee for Appointment of A Consumer Privacy Ombudsman; with Proof of Service</i> Filed by Interested Party Caduceus Medical Services LLC, Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (Wood, David) (Entered: 02/11/2025)</p>
02/12/2025	217	<p>Hearing Held (RE: related document(s)211 Debtor's Motion For Order Approving Bidding Procedures filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation, Interested Party Caduceus Medical Services LLC) - Motion is granted. Movant to submit order. (GD) (Entered: 02/12/2025)</p>
02/12/2025	218 (3 pgs)	<p>Second Interim Report Of Patient Care Ombudsman Pursuant To 11 U.S.C. § 333(b)(2) Filed by Health Care Ombudsman Stanley Otake . [EDB] (GD). (Entered: 02/12/2025)</p>
02/12/2025	219 (97 pgs)	<p>Declaration That No Party Requested a Hearing on Motion (LBR 9013-1(o)(3)) Filed by Interested Party Caduceus Medical Services LLC, Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (RE: related document(s)202 Motion to Extend Exclusivity Period for Filing a Chapter 11 Plan and Disclosure Statement <i>Debtors' Second Motion to Extend Exclusivity Periods to File a Chapter 11 Plan of</i></p>

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CM/ECF - U.S. Bankruptcy Court (NG 1.8.1 - LIVE)

		<i>Reorganization and Solicit Acceptances with Proof of Service</i>). (Wood, David) (Entered: 02/12/2025)
02/12/2025	220 (5 pgs)	Order Granting Debtors' Motion For Order Approving Bidding Procedures (BNC-PDF) (Related Doc # 211) - IT IS HEREBY ORDERED THAT: Based on the foregoing, the Debtors respectfully request that this Court enter an order: 1. The Motion is Granted in its entirety; A hearing on the Sale Motion is set for March 12, 2025 at 10:00 a.m. - Please See Order For Further Ruling - Signed on 2/12/2025 (GD) (Entered: 02/12/2025)
02/12/2025	221 (2 pgs)	Order On Stipulation For The Appointment Of A Consumer Privacy Ombudsman (BNC-PDF) (Related Doc # 216) - IT IS HEREBY ORDERED that the U.S. Trustee shall appoint a Privacy Care Ombudsman in the above-captioned case. Signed on 2/12/2025 (GD) (Entered: 02/12/2025)
02/13/2025	222 (2 pgs)	Order Granting Motion to Extend Exclusivity Periods To File A Chapter 11 Plan Of Reorganization And Solicit Acceptances (BNC-PDF) (Related Doc # 202) - IT IS ORDERED: 1. The Motion is granted; and 2. The period in which Debtors have the exclusive right to file a Chapter 11 Plan is extended from January 24, 2025, through and including April 25, 2025 and 3. The period in which Debtors have the exclusive right to solicit acceptances to such Plan is extended from March 30, 2025, through and including June 25, 2025. Signed on 2/13/2025 (GD) (Entered: 02/13/2025)
02/13/2025	223 (19 pgs)	Status report <i>Debtors' Chapter 11 Status Report and Status Report re: Debtors' Motion for Order Authorizing Use of Cash Collateral to Confirm That Its Secured Creditor is Adequately Protected; with Proof of Service</i> Filed by Interested Party Caduceus Medical Services LLC, Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (RE: related document(s) 188 Order (Generic) (BNC-PDF)). (Wood, David) (Entered: 02/13/2025)
02/14/2025	224 (7 pgs)	BNC Certificate of Notice - PDF Document. (RE: related document(s) 220 Order on Generic Motion (BNC-PDF)) No. of Notices: 1. Notice Date 02/14/2025. (Admin.) (Entered: 02/16/2025)
02/14/2025	225 (4 pgs)	BNC Certificate of Notice - PDF Document. (RE: related document(s) 221 Stipulation and ORDER thereon (BNC-PDF)) No. of Notices: 1. Notice Date 02/14/2025. (Admin.) (Entered: 02/16/2025)
02/14/2025	227 (12 pgs)	Notice Of Proposed Sale Of Assets, Stalking Horse APA, Bidding Procedures, Auction, And Sale Hearing Filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation . [BY FAX] (GD) (Entered: 02/18/2025)
02/14/2025	228 (4 pgs)	Supplemental Notice Of Hering To Be Held Remotely Using ZoomGov Audio And Video Filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation . [BY FAX] (GD). (Entered: 02/18/2025)
02/15/2025	226 (4 pgs)	BNC Certificate of Notice - PDF Document. (RE: related document(s) 222 Order on Motion to Extend Exclusivity Period (BNC-PDF)) No. of Notices: 1. Notice Date 02/15/2025. (Admin.) (Entered: 02/16/2025)

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02/18/2025	229 (8 pgs)	Ex parte application by Debtor to Exceed Page Limit for Debtors' Motion for Order Authorizing Sale of Certain Tangible and Intangible Assets ("Purchased Assets"), Used In Connection With Debtors' Medical Practices: (A) Outside The Ordinary Course of Business; (B) Free and Clear of Liens, Claims, and Encumbrances; (C) Subject to Overbid; (D) For Determination of Good Faith Purchaser Under 11 U.S.C. Section 363(M); and (E) for Waiver of 14-Day Stay; with Proof of Service Filed by Interested Party Caduceus Medical Services LLC, Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation (Wood, David) - See docket entry no.: [230] for corrections Modified on 2/19/2025 (GD). (Entered: 02/18/2025)
02/19/2025	230	Notice to Filer of Error and/or Deficient Document Incorrect hearing date/time/location was selected. THE FILER IS INSTRUCTED TO FILE AN AMENDED NOTICE OF MOTION/HEARING WITH THE CORRECT HEARING INFORMATION. THE CORRECT HEARING DATE & TIME WILL BE MARCH 19, 2025 AT 10:00 A.M., RM 5B - ALSO PLEASE CORRECT THE NOTICE THAT WAS SENT OUT ON 2-14-25 - SORRY FOR THE INCONVIENCE (RE: related document(s) 229 Ex parte application filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation, Interested Party Caduceus Medical Services LLC) (GD) (Entered: 02/19/2025)
02/19/2025	231 (9 pgs)	Notice of Appointment of Consumer Privacy Ombudsman; along with Proof of Service Filed by U.S. Trustee United States Trustee (SA) (RE: related document(s) 221 Order On Stipulation For The Appointment Of A Consumer Privacy Ombudsman (BNC-PDF) (Related Doc 216) - IT IS HEREBY ORDERED that the U.S. Trustee shall appoint a Privacy Care Ombudsman in the above-captioned case. Signed on 2/12/2025 (GD)). (Ng, Queenie)- See docket entry no.: [234] for corrections Modified on 2/19/2025 (GD). (Entered: 02/19/2025)
02/19/2025	232 (51 pgs)	Certificate of Service re: Notice Of Proposed Sale Of Assets, Stalking Horse APA, Bidding Procedures, Auction, And Sale Hearing Filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation. [BY FAX] (GD), Supplemental Notice Of Hering To Be Held Remotely Using ZoomGov Audio And Video Filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation. [BY FAX] (GD). Filed by Other Professional Stretto Inc (RE: related document(s) 227 Notice Of Proposed Sale Of Assets, Stalking Horse APA, Bidding Procedures, Auction, And Sale Hearing Filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation. [BY FAX] (GD), 228 Supplemental Notice Of Hering To Be Held Remotely Using ZoomGov Audio And Video Filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation. [BY FAX] (GD)). (Vandell, Travis) (Entered: 02/19/2025)
02/19/2025	233 (5 pgs)	Opposition to (related document(s): 223 Status report filed by Debtor Caduceus Physicians Medical Group, a Professional Medical Corporation, Interested Party Caduceus Medical Services LLC) Filed by Creditor BMO BANK NATIONAL ASSOCIATION (Crowell, Christopher) (Entered: 02/19/2025)
02/19/2025	234	Notice to Filer of Error and/or Deficient Document Other - YOU HAVE THE WRONG ENTERED DATE LISTED FOR THE ORDER ON STIPULATION FOR THE APPOINTMENT OF A CONSUMER PRIVACY OMBUDSMAN - SEE PARAGRAPH 1 OF THIS

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CM/ECF - U.S. Bankruptcy Court (NG 1.8.1 - LIVE)

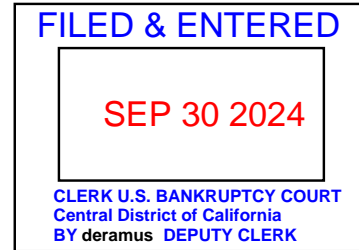
		DOCUMENT - THE CORRECT ENTERED DATED IS FEBRUARY 12, 2025 PLEASE CORRECT ASAP (RE: related document(s)231 Notice filed by U.S. Trustee United States Trustee (SA)) (GD) (Entered: 02/19/2025)
02/20/2025	235 (11 pgs)	Amended Order Granting Debtors' Motion For Order Approving Bidding Procedures (BNC-PDF) (Related Doc # 211) - IT IS HEREBY ORDERED THAT: Based on the foregoing, the Debtors respectfully request that this Court enter an order: 1. The Motion is Granted in its entirety ; A Hearing on the Sale Motion has been rescheduled for March 19, 2025 at 10:00 a.m. Signed on 2/20/2025 (GD) (Entered: 02/20/2025)
02/20/2025	236 (2 pgs)	Order Granting Ex Parte Application By Debtor To Exceed Page Limit For Debtors' Motion For Order: Authorizing Sale Of Certain Tangible And Intangible Assets ("Purchased Assets"), Used In Connection With Debtors' Medical Practices; (A) Outside The Ordinary Course Of Business; (B) Free And Clear Of Liens, Claims, And Encumbrances; (C) Subject To Overbid; (D) FOr Determination Of Good Faith Purchaser Under 11 U.S.C. §363(M); And (E) For Waiver Of 14-Day Stay (BNC-PDF) (Related Doc # 229) - IT IS ORDERED: 1. The Application is granted; and 2. Debtor is authorized to file their Sale Motion and supporting documents, which in total will not exceed 45 page(s), exclusive of any exhibits and declarations. Signed on 2/20/2025 (GD) (Entered: 02/20/2025)
02/20/2025	237 (2 pgs)	Order Approving The Appointment of Consumer Privacy Ombudsman (BNC-PDF) (Related Doc # 231) - IT IS HEREBY ORDERED that Lucy L. Thomsom is appointed Consumer Privacy Ombudsman. Signed on 2/20/2025 (GD) (Entered: 02/20/2025)

PACER Service Center			
Transaction Receipt			
02/21/2025 15:40:33			
PACER Login:	atty272406	Client Code:	9999-001
Description:	Docket Report	Search Criteria:	8:24-bk-11945-TA Fil or Ent: filed From: 11/22/2021 To: 2/21/2025 Doc From: 0 Doc To: 99999999 Term: included Format: html Page counts for documents: included
Billable Pages:	30	Cost:	3.00

EXHIBIT 2

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a Professional Medical Corporation, dba
CADUCEUS MEDICAL GROUP and
CADUCEUS MEDICAL SERVICES, LLC



UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA – SANTA ANA DIVISION

In re
CADUCEUS PHYSICIANS MEDICAL
GROUP, a Professional Medical Corporation, dba
CADUCEUS MEDICAL GROUP,
Debtor.
☒ ALL DEBTORS
☐ Caduceus Physicians Medical Group, dba
Caduceus Medical Group, ONLY
☐ Caduceus Medical Services, LLC, ONLY

Case No. 8:24-bk-11945-TA
Chapter 11
(Jointly Administered with 8:24-bk-11946-TA)
SCHEDULING ORDER AFTER STATUS
CONFERENCE
Date: September 11, 2024
Time: 10:00 a.m.
Ctrm: Courtroom 5B
411 West Fourth Street
Santa Ana, CA 92701

On September 11, 2024, at 10:00 a.m., the Court held a status conference in the above-referenced matter. Appearances were as noted on the record. The Court has read and considered all relevant pleadings in the Debtor's case, and having heard the argument of counsel that made appearances at the hearing, the Court makes its order as follows:

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IT IS ORDERED that:

1. Deadline to file a proposed Chapter 11 Plan of Reorganization and Disclosure Statement is December 1, 2024;
2. Claims Bar Date is sixty (60) days after dispatch of notice to creditors advising of bar date;
3. Debtor to give notice of Claims Bar Date deadline by October 1, 2024; and
4. A continued Status Conference will be held on December 4, 2024 at 10:00 a.m.

###

Date: September 30, 2024



Theodor C. Albert
United States Bankruptcy Judge

EXHIBIT 3

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a Professional Medical Corporation, dba
CADUCEUS MEDICAL GROUP and
CADUCEUS MEDCAL SERVICES, LLC

UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA – SANTA ANA DIVISION

In re

CADUCEUS PHYSICIANS MEDICAL
GROUP, a Professional Medical Corporation,
dba CADUCEUS MEDICAL GROUP,

Debtor.

☒ ALL DEBTORS

☐ Caduceus Physicians Medical Group, dba
Caduceus Medical Group, ONLY

☐ Caduceus Medical Services, LLC, ONLY

Case No. 8:24-bk-11945-TA

Chapter 11

(Jointly Administered with 8:24-bk-11946-TA)

ORDER GRANTING MOTION TO
EXTEND DEADLINE TO FILE CHAPTER
11 PLAN AND DISCLOSURE
STATEMENT

[Unopposed Motion – No Service of
Proposed Order or Lodgment Period
Required Pursuant to LBR 9021-1(b)(4)]

The Court having read and considered the motion to extend deadline to file Chapter 11 Plan and Disclosure Statement (“Motion”)¹, filed on November 11, 2024, as Dk. No. 154, and it appearing from the Declaration of Non-Opposition filed by David A. Wood on December 2, 2024, as Dk. No. 154 that proper notice has been given and good cause shown, the Court makes its order as follows:

¹ All terms not defined herein are used as they are defined in the Motion.

1 IT IS ORDERED that the Motion is granted and the deadline for Debtors to file a Chapter 11
2 Plan and Disclosure Statement is extended to March 1, 2025.

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23 4902-0665-3186 v. 1
Date: December 9, 2024



Theodor C. Albert
United States Bankruptcy Judge

EXHIBIT 4

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Attorneys for Debtor,
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a Professional Medical Corporation, dba
CADUCEUS MEDICAL GROUP and
CADUCEUS MEDCAL SERVICES, LLC

UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA – SANTA ANA DIVISION

In re

CADUCEUS PHYSICIANS MEDICAL
GROUP, a Professional Medical Corporation,
dba CADUCEUS MEDICAL GROUP,

Debtor.

☒ ALL DEBTORS

☐ Caduceus Physicians Medical Group, dba
Caduceus Medical Group, ONLY

☐ Caduceus Medical Services, LLC, ONLY

Case No. 8:24-bk-11945-TA

Chapter 11

(Jointly Administered with 8:24-bk-11946-TA)

ORDER GRANTING MOTION TO
EXTEND EXCLUSIVITY PERIODS TO
FILE A CHAPTER 11 PLAN OF
REORGANIZATION AND SOLICIT
ACCEPTANCES

[Unopposed Motion – No Service of
Proposed Order or Lodgment Period
Required Pursuant to LBR 9021-1(b)(4)]

The Court having read and considered the motion Extend Exclusivity Periods to File a Chapter 11 Plan of Reorganization and Solicit Acceptances (“Motion”)¹, filed on October 31, 2024, as Dk. No. 150, and it appearing from the Declaration of Non-Opposition filed by David A. Wood on November 19, 2024, as Dk. No. 162 that proper notice has been given and good cause shown, the Court makes its order as follows:

¹ All terms not defined herein are used as they are defined in the Motion.

1 IT IS ORDERED:

2 1. The Motion is granted; and

3 2. The period in which Debtors have the exclusive right to file a Chapter 11 Plan is
4 extended from November 29, 2024, through and including January 24, 2025; and

5 3. The period in which Debtors have the exclusive right to solicit acceptances to such
6 Plan is extended from January 28, 2025, through and including March 30, 2025.

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23 Date: November 25, 2024



Theodor C. Albert
United States Bankruptcy Judge

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27 4860-2197-5286, v. 1
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PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:
870 Roosevelt, Irvine, CA 92620.

A true and correct copy of the foregoing document entitled: **DEBTORS' SECOND MOTION TO
EXTEND DEADLINE TO FILE CHAPTER 11 PLAN AND DISCLOSURE STATEMENT; DECLARATION OF
HOWARD B. GROBSTEIN IN SUPPORT** will be served or was served (a) on the judge in chambers in the form and
manner required by LBR 5005-2(d); and (b) in the manner stated below:

1. **TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF)**: Pursuant to controlling General
Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On
February 23, 2025, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that
the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated
below:

• ☒ Service information continued on attached page

2. **SERVED BY UNITED STATES MAIL**: On **February 23, 2025**, I delivered the document described above via email to
Stretto, Debtor's claims and noticing agent, for service on the following persons and/or entities at the last known
addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed
envelope in the United States mail, first class, postage prepaid, and addressed per the mail matrix. Upon completion of
the mailing by Stretto to **Debtors and CRO**, Stretto will file a Certificate of Service. Listing the judge here constitutes a
declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

DEBTOR

CADUCEUS MEDICAL SERVICES LLC
18200 YORBA LINDA BLVD STE 111
YORBA LINDA, CA 92886-4043

DEBTOR / CREDITOR / POC

ADDRESS

CADUCEUS PHYSICIANS MEDICAL
GROUP, A PROFESSIONAL
CORPORATION
18200 YORBA LINDA BLVD STE 111
YORBA LINDA, CA 92886-4043

DEBTOR'S CHIEF

RESTRUCTURING OFFICER

HOWARD GROBSTEIN
GROBSTEIN TEEPLE LLP
23832 ROCKFIELD BLVD, STE 245
LAKE FOREST, CA 92630-2884

☒ Service information continued on attached page

3. **SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL**: Pursuant to
F.R.Civ.P. 5 and/or controlling LBR, on _____, I served the following persons and/or entities by personal
delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission
and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the
judge will be completed no later than 24 hours after the document is filed.

**PURSUANT TO THE PROCEDURES OF THE HONORABLE THEODOR C. ALBERT, CHIEF JUDGE, THE
REQUIREMENT OF LBR 5005-2(d) TO PROVIDE JUDGES COPIES IS SUSPENDED AT THIS TIME.**

☐ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

February 23, 2025

Date

Layla Buchanan

Printed Name

/s/ Layla Buchanan

Signature

1. TO SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): CONTINUED:

- **INTERESTED PARTY COURTESY NEF:** Samuel Mushegh Boyamian samuel@marguliesfaithlaw.com, Angela@MarguliesFaithLaw.com; Vicky@MarguliesFaithLaw.com; Amber@MarguliesFaithLaw.com
- **ATTORNEY FOR CREDITOR BMO BANK NATIONAL ASSOCIATION:** Christopher Crowell ccrowell@hrhlaw.com
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- **INTERESTED PARTY COURTESY NEF:** Jeremy Faith Jeremy@MarguliesFaithlaw.com, Angela@MarguliesFaithLaw.com; Vicky@MarguliesFaithLaw.com; Amber@MarguliesFaithLaw.com
- **SPECIAL COUNSEL ARENTFOX SCHIFF LLP:** M Douglas Flahaut df@echoparklegal.com
- **ATTORNEY FOR DEBTOR CADUCEUS MEDICAL SERVICES LLC and DEBTOR CADUCEUS PHYSICIANS MEDICAL GROUP, A PROFESSIONAL MEDICAL CORPORATION:** Matthew Grimshaw mgrimshaw@marshackhays.com, mgrimshaw@ecf.courtdrive.com; alinares@ecf.courtdrive.com
- **ATTORNEY FOR PLAINTIFF MACKENZIE WILLIAMS:** Elana R. Levine llevine@alderlaw.com
- **INTERESTED PARTY COURTESY NEF:** Marc A Lieberman marc.lieberman@flpllp.com, addy@flpllp.com, andrea@flpllp.com
- **ATTORNEY FOR US TRUSTEE:** Queenie K Ng queenie.k.ng@usdoj.gov
- **SPECIAL COUNSEL ARENTFOX SCHIFF LLP:** Aram Ordubegian ordubegian.aram@arentfox.com
- **US TRUSTEE:** United States Trustee (SA) ustpregion16.sa.ecf@usdoj.gov
- **ATTORNEY FOR DEBTOR CADUCEUS MEDICAL SERVICES LLC and DEBTOR CADUCEUS PHYSICIANS MEDICAL GROUP, A PROFESSIONAL MEDICAL CORPORATION:** Ronghua Sophia Wang sophia.wang@afslaw.com
- **INTERESTD PARTY COURTESY NEF:** Pamela Kohlman Webster pwebster@buchalter.com, smartin@buchalter.com
- **ATTORNEY FOR CREDITOR DESPIERTA, LLC, ITS SUCCESSORS AND/OR ASSIGNEES:** Reilly D Wilkinson rwilkinson@scheerlawgroup.com, rwilkinson@ecf.courtdrive.com
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